

CCH® CPELink Self-Study Courses — 2025

COURSE TITLE	FORMAT	AUTHOR	FIELD OF STUDY	COURSE LEVEL	CPE	IRS PROGRAM #	CTEC PROGRAM #
On Demand Self-study course created in Demo environment for validation.	On-demand	Amy Church Amy Walters Amy Duffin Amy Vetter	Mathematics (2 hours)	Basic	2		
27748 - Test Self-Study (Jul 7, 2025) (Louisiana Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (5 hours)	Intermediate	5		
27747 - Test Self-Study (Jul 7, 2025) (Louisiana Tax)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (30 hours)	Intermediate	30		
27746 - Test Self-Study (Jul 7, 2025) (Louisiana Tax)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (30 hours)	Intermediate	30		
27744 - Test Self-Study (Jun 27, 2025) (Georgia GA Specific Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (1 hour)	Intermediate	1		
27743 - Test Self-Study (Jun 27, 2025) (Georgia GA Specific Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (1 hour)	Intermediate	1		
27742 - Test Self-Study (Jun 27, 2025) (Georgia GA Specific Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (1 hour)	Intermediate	1		
27741 - Test Self-Study (Jun 27, 2025) (Georgia GA Specific Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (1 hour)	Intermediate	1		
27740 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (3 hours)	Intermediate	3		
27739 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (3 hours)	Intermediate	3		
27738 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (3 hours)	Intermediate	3		
27737 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2 hours)	Intermediate	2		

27736 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2 hours)	Intermediate	2
27735 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2 hours)	Intermediate	2
27734 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2 hours)	Intermediate	2
27733 - Test Self-Study (Jun 27, 2025) (Georgia Ethics)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2 hours)	Intermediate	2
27732 - Test Self-Study (Jun 27, 2025) (Georgia Technical)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (40 hours)	Intermediate	40
27731 - Test Self-Study (Jun 27, 2025) (Georgia Technical)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (40 hours)	Intermediate	40
27730 - Test Self-Study (Jun 27, 2025) (Georgia Technical)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (40 hours)	Intermediate	40
27729 - Test Self-Study (Jun 27, 2025) (Georgia Technical)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (60 hours)	Intermediate	60
27728 - Test Self-Study (Jun 27, 2025) (Georgia Technical)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (60 hours)	Intermediate	60
27727 - Test Self-Study (Jun 27, 2025) (Georgia Accounting/Auditing)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27726 - Test Self-Study (Jun 27, 2025) (Georgia Accounting/Auditing)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27725 - Test Self-Study (Jun 27, 2025) (Georgia Accounting/Auditing)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27724 - Test Self-Study (Jun 27, 2025) (Georgia Accounting/Auditing)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27723 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27722 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27721 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80

27720 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (80 hours)	Intermediate	80
27719 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (40 hours)	Intermediate	40
27718 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (20 hours)	Intermediate	20
27717 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (20 hours)	Intermediate	20
27716 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (5 hours)	Intermediate	5
27715 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (5 hours)	Intermediate	5
27714 - Test Self-Study (Jun 27, 2025) (Georgia General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (5 hours)	Intermediate	5
27712 - Test Self-Study (May 16, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (70 hours)	Intermediate	70
27711 - Test Self-Study (May 16, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (70 hours)	Intermediate	70
27710 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (60 hours)	Intermediate	60
27709 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (60 hours)	Intermediate	60
27708 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (60 hours)	Intermediate	60
27707 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (60 hours)	Intermediate	60
27706 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27705 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27704 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27703 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27702 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27701 - Test Self-Study (May 15, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (40 hours)	Intermediate	40
27699 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (8 hours)	Intermediate	8
27698 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero	Taxes (20 hours)	Intermediate	20

27697 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Chris Freedman	Taxes (20 hours)	Intermediate	20
27696 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (10 hours)	Intermediate	10
27695 - Test Self-Study (May 9, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (8 hours)	Intermediate	8
27694 - Test Self-Study (May 9, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (8 hours)	Intermediate	8
27693 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (6 hours)	Intermediate	6
27692 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (6 hours)	Intermediate	6
27691 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chris Freedman	Taxes (6 hours)	Intermediate	6
27690 - Test Self-Study (May 9, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chad Wright	Taxes (6 hours)	Intermediate	6
27689 - Test Self-Study (May 9, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27688 - Test Self-Study (Apr 30, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27687 - Test Self-Study (Apr 30, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27686 - Test Self-Study (Apr 30, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27685 - Test Self-Study (Apr 30, 2025) (New Hampshire Ethics)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27684 - Test Self-Study (Apr 30, 2025) (New Hampshire General)	On-demand	Alfredo Cepero Chad Wright	Taxes (4 hours)	Intermediate	4
27683 - Test Self-Study (Apr 30, 2025) (New Hampshire General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (4 hours)	Intermediate	4
27682 - Test Self-Study (Apr 30, 2025) (New Hampshire General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (4 hours)	Intermediate	4
27681 - Test Self-Study (Apr 30, 2025) (New Hampshire General)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (4 hours)	Intermediate	4
27676 - Test Self-Study (Nov 08, 2024) (Yellow Book)	On-demand	Amanda Garner Darci Congrove Dan Belliel	Taxes (4 hours)	Intermediate	4
27675 - Test Self-Study (Nov 08, 2024) (Yellow Book)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (3 hours)	Intermediate	3
27674 - Test Self-Study (Oct 23, 2024)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Personal Development (2.5 hours)	Intermediate	2.5
27671 - Test Self-Study (Aug 02, 2024)	On-demand	Amanda Turcotte	Taxes (2.5 hours)	Intermediate	2.5

27625 - Test Self-Study (May 09, 2024) (Accountants International)	On-demand	Frank Duzicky Lee Flores	Taxes (2.5 hours)	Intermediate	2.5		
27622 - Test Self-Study (May 09, 2024)	On-demand	Amanda Turcotte Frank Duzicky Lee Flores	Taxes (2.5 hours)	Intermediate	2.5		
27614 - 002c - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27613 - 002b - 2023 Annual Federal Tax Refresher (Premium)	On-demand	Paul Winn	Accounting (Governmental) (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27612 - 002a - 2023 Annual Federal Tax Refresher (Premium)	On-demand	Albert Lopez	Accounting (3 hours)	Basic	3	4VRWB- A-04951-23-S	
Test CCHCPE-10994 SCORM Upgrade in Live environment.	On-demand	Aaron Coleman	Accounting (2 hours)	Advanced	4		
27606 - 001i - 2023 Annual Federal Tax Refresher (Premium)	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27605 - 001h - 2023 Annual Federal Tax Refresher (Premium)	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27604 - 001g - 2023 Annual Federal Tax Refresher (Premium)	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
Testing 2 hour course	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB- T-04976-23-O	1075-CE-3254
Testing access course on PRE	On-demand	David Ringstrom	Computer Software & Applications (0.2 hour)	Basic	0.2		
27562 - 001f - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27561 - 001e - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27560 - 001d - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27548 - 001c - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27547 - 001b - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
27546 - 001a - 2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (3 hours)	Basic	3	4VRWB- A-04951-23-S	
Risks and Internal Controls for Employees Working From Home	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Net Investment Income Tax	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB- T-04976-23-O	1075-CE-3254
Minimizing Data Entry in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Tax Return Identity Theft	On-demand	Robert Minniti	Taxes (2 hours)	Basic	2	4VRWB- T-04891-23-S	1075-CE-3140

Handling the OID and Below Market Loan Rules	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04869-23-S	1075-CE-3109
W-9 Best Practices	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04808-23-S	1075-CE-3006
Database Basics for Financial Professionals	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Intermediate	2		
Employee Benefit Plans: Internal Controls and SOC 1 Reports	On-demand	Lewis Fisher	Auditing (2 hours)	Basic	2		
The Inflation Reduction Act - What the IRS is doing with \$80 Billion	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04835-23-S	1075-CE-3076
Why Estate Planning is Still Alive for those not Subject to the Estate Tax	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04733-23-S	1075-CE-2914
2023 Annual Federal Tax Refresher	On-demand	Paul Winn	Taxes (6 hours)	Basic	6	4VRWB-A-04951-23-S	
Crucial Real Estate Insights Part 4: Passive Loss Issues and Dispositions	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04863-23-S	1075-CE-3105
Post Death IRA Transactions	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04732-23-S	1075-CE-2913
Crucial Real Estate Insights Part 3: §199A Deductions for Real Estate	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04862-23-S	1075-CE-3104
2023 Fraud Review	On-demand	Robert Minniti	Accounting (4 hours)	Basic	4		
Crucial Real Estate Insights Part 2: Partial Dispositions, Removal Costs, & Maximizing Interest Expense	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04861-23-S	1075-CE-3103
2023's Hot Tech Tools, Apps, & Services for Your Practice	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2		
Crucial Real Estate Insights Part 1: Acquisition Strategies	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04860-23-S	1075-CE-3102
CPA's Guidebook for Ethical Behavior: Code of Professional Conduct	On-demand	Allison McLeod	Regulatory Ethics (2 hours)	Basic	2		
ChatGPT for Tax: A Quick Guide to Successful Tax Research	On-demand	Greg White	Taxes (1 hour)	Basic	1	4VRWB-T-04896-23-S	1075-CE-3145
Theft of Data & Intellectual Property	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04834-23-S	1075-CE-3075
Leveraging Linked Workbooks in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Securities Fraud	On-demand	Susan Harper	Specialized Knowledge and Applications (2 hours)	Basic	2		
Charitable Remainder Trusts and Preparing Form 5227	On-demand	Steven Siegel	Taxes (2 hours)	Intermediate	2	4VRWB-T-04803-23-S	1075-CE-3015
Auditing Crypto 2023	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Filing Form 7203	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04858-23-S	1075-CE-3100
IRS Tax Problem Solving Fundamentals	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-	1075-CE-3080

						T-04838-23-S	
GAAP Presentation of Financial Statements	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
S Corporations Part 4: Ordinary Losses on Stock Sales, Exit Strategies, and K-1 Conformity	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04857-23-S	1075-CE-3099
Interest Expense Deduction Individuals and Businesses	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB-U-04948-23-S	1075-CE-3223
Procurement Standards under Uniform Guidance	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Other than GASB-94 and 96, What You Need to Know for this June 30 Year-End	On-demand	Eric Berman	Accounting (Governmental) (2 hours)	Update	2		
Preparation, Compilation, Review, and Audit: What's the Difference?	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Forecasting with Excel's Powerful Sensitivity Tools	On-demand	Miles Hutchinson	Computer Software & Applications (2 hours)	Basic	2		
Sarbanes-Oxley Update - 20 Years Later: Examining Fraud Risks	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Single Audit Update: What to Know and How to Prepare	On-demand	Clark Nuber Troy Rector Kelly Rancourt	Auditing (Governmental) (2 hours)	Intermediate	2		
Preparation of State Level Estate Tax Returns	On-demand	Klaralee Charlton	Taxes (2 hours)	Intermediate	2	4VRWB-T-04731-23-S	1075-CE-2912
Emerging Technology for Your Organization	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
Inside Excel's Conditional Formatting Feature	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
S Corporations Part 3: Maximizing the §199A QBID and Other Planning Insights	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04856-23-S	1075-CE-3098
Audit and Attestation: Q & A	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Reporting Charitable Bequests on Form 706 and Form 1041	On-demand	Klaralee Charlton	Taxes (2 hours)	Intermediate	2	4VRWB-T-04865-23-S	1075-CE-3107
S Corporations Part 2: Determining Reasonable Compensation	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04855-23-S	1075-CE-3097
Basics of Fraud Investigations	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
S Corporations Part 1: Converting C Corps to S Corps and Preserving S Status	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04854-23-S	1075-CE-3096
Charitable Contribution Deduction: Rules & Changes	On-demand	Susan Harper	Taxes (1 hour)	Basic	1	4VRWB-T-04823-23-S	1075-CE-3065
1099 Essentials	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04807-23-S	1075-CE-3005
2023 Cryptocurrency and Taxes Update	On-demand	Robert Minniti	Taxes (2 hours)	Basic	2	4VRWB-T-04685-23-S	1075-CE-2872

Auditing and Internal Control Issues	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
Are You Really Ready? Effective Disaster Recovery & Business Continuity Planning	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Introduction to Payroll Law	On-demand	Miles Hutchinson	Taxes (2 hours)	Basic	2	4VRWB-T-04819-23-S	1075-CE-3061
How to Handle the Top 10 Issues in an IRS Small Business Audit	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-T-04837-23-S	1075-CE-3079
Tax Planning for Purchases and Sales of Property: Part 2	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04853-23-S	1075-CE-3095
Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
Mid-Year Tax Update	On-demand	Greg White	Taxes (4 hours)	Update	4	4VRWB-U-04852-23-S	1075-CE-3094
The Dirty Dozen Tax Scams: What You Should Know to Protect Your Clients	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04821-23-S	
Federal Income Taxation of Trusts and Estates	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04802-23-S	1075-CE-3014
2023 Accounting & Auditing Mid-Year Tune-Up	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Tax Planning for Purchases and Sales of Property: Part 1	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04851-23-S	1075-CE-3093
Handling Changes to W-8 and W-9	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04806-23-S	1075-CE-3004
Artificial Intelligence (AI) and Robotics Process Automation (RPA)	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
Maximizing Social Security Benefits	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04850-23-S	1075-CE-3092
S Corporation and Shareholder Tax Reporting	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04759-23-S	1075-CE-3041
Tax Strategies for Partnerships Part 4: Maximizing the QBID and Minimizing Self-Employment Taxes	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04849-23-S	1075-CE-3091
2023 Standards for Tennessee CPAs: State Specific Ethics	On-demand	Perry Moore	Regulatory Ethics (2 hours)	Basic	2		
Using Excel What-If Analysis: When, Why, and How	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
S Corporation Taxation Strategies	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04848-23-S	1075-CE-3090
2023 Estate & Financial Planning Quarterly Update (Spring)	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-04770-23-S	1075-CE-2951
Tax Strategies for Partnerships Part 3: Allocations, Partnership Audit Rules, and Self-Employment	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04847-23-S	1075-CE-3089
Understanding the Federal Gift Tax	On-demand	Steven Siegel	Taxes (2 hours)	Overview	2	4VRWB-T-04800-23-S	1075-CE-3013
International Tax: An Overview of PFICs	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-	

Tax Strategies for Partnerships Part 2: Operating Issues	On-demand	Greg White	Taxes (2 hours)	Basic	2	T-04836-23-S 4VRWB- T-04846-23-S	1075-CE-3088
Major Audit Issues for 2023	On-demand	Pat Patterson	Auditing (2 hours)	Update	2		
IRS Audit Technique Guide - Exploring the Construction Industry	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB- T-04822-23-S	1075-CE-3064
Auditing Standards for CPAs: Spring Update 2023	On-demand	Pat Patterson	Auditing (2 hours)	Update	2		
Managing Difficult Personalities	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Deferred Compensation	On-demand	Jennifer Kowal	Taxes (4 hours)	Basic	4	4VRWB- T-04747-23-S	1075-CE-3032
QuickBooks Online/Microsoft Excel Data Analysis	On-demand	David Ringstrom	Computer Science (2 hours)	Intermediate	2		
Tax Strategies for Partnerships Part 1: Formation, Purchase, and Sales of Partnership Interests	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB- T-04844-23-S	1075-CE-3086
Tax Strategies for Passive Activities	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB- T-04843-23-S	1075-CE-3085
Debt or Equity?	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB- T-04746-23-S	1075-CE-3031
Minimizing Expense Reimbursement Headaches Caused by the Traveler, the Manager, and Fraud	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Social Security and Medicare Planning Quarterly Update (Spring 2023)	On-demand	Steven Siegel	Specialized Knowledge and Applications (2 hours)	Update	2		
The Future of Internal Audit	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Strategies to Conquer the Overwhelming Complexity of Tax Laws	On-demand	Annette Nellen	Taxes (2 hours)	Intermediate	2	4VRWB- T-04667-23-S	1075-CE-3023
Accounting Standards for CPAs: Spring Update	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Introduction to Power Query Part 2	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Introduction to Power Query Part 1	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Bad Debt Deductions and Debt Write Offs	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB- T-04745-23-S	1075-CE-3030
Transfer Taxes for the Multinational Individual	On-demand	Patrick McCormick	Taxes (2 hours)	Intermediate	2	4VRWB- T-04825-23-S	1075-CE-3067
A Basic Ethics Guidebook for Arizona CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
Not-for-Profit Issues: Accounting and Auditing Update	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Filtering Techniques for Excel Data	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Google Workspace vs. Microsoft 365 What's Right For Your	On-demand	Stephen Yoss	Computer Software	Basic	2		

Organization?			& Applications (2 hours)					
Gearing Up for GASB-94 and 96, as amended by GASB-99 along with related Implementation Guidance	On-demand	Eric Berman	Accounting (Governmental) (2 hours)	Overview	2			
Beyond Excel's VLOOKUP Function	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2			
ASB: New Developments 2023	On-demand	Pat Patterson	Auditing (2 hours)	Update	2			
A Basic Ethics Guidebook for Florida CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4			
Internal Audit: Keys to Managing an Effective Function	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2			
Preparing Personal Financial Statements Update	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2			
Creating Powerful and Effective Presentations with PowerPoint	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2			
Behavioral Finance	On-demand	Rob Stephens	Finance (5 hours)	Basic	5			
Measuring and Managing Customer Profitability	On-demand	Gary Cokins	Accounting (2 hours)	Basic	2			
S Corp. Distributions: Determining the Taxability	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04744-23-S	1075-CE-3029	
Internal Audit Standards - Executing the Audit Engagement	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2			
Phishing, Vishing, & Smishing: Protecting your Organization from Frauds in 2023	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2			
A Practical Guide to Form 8865	On-demand	Patrick McCormick	Taxes (2 hours)	Overview	2	4VRWB-T-04814-23-S	1075-CE-3052	
A Basic Ethics Guidebook for Virginia CPAs - 2023	On-demand	Allison McLeod	Regulatory Ethics (2 hours)	Basic	2			
Tax Credits for Businesses	On-demand	Barbara Weltman	Taxes (1 hour)	Basic	1	4VRWB-T-04824-23-S	1075-CE-3066	
Gift Tax Biggest Reporting Issues and Mistakes	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04729-23-S	1075-CE-2977	
Partnership Tax Filing Issues	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04758-23-S	1075-CE-3040	
Quality Management vs Quality Control: What's the Difference?	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Intermediate	2			
Income Taxation of Trusts and Estates and Preparing Form 1041 Part 2	On-demand	Steven Siegel	Taxes (4 hours)	Intermediate	4	4VRWB-T-04799-23-S	1075-CE-3012	
Income Taxation of Trusts and Estates and Preparing Form 1041 Part 1	On-demand	Steven Siegel	Taxes (4 hours)	Intermediate	4	4VRWB-T-04798-23-S	1075-CE-3011	
The Schedule of Expenditures of Federal Awards (SEFA)	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2			
An Accountant's Detailed Guide to Databases, Integration, and Data Sharing	On-demand	Stephen Yoss	Computer Software & Applications (4 hours)	Intermediate	4			

Internal Audit Standards - Managing Internal Audit Work	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
International Tax: Basics of Income Sourcing	On-demand	Patrick McCormick	Taxes (2 hours)	Overview	2		
Quality Management Standards: Update	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
Excel Chart Speed Tips	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
2023 Governmental Entities and Cyber Frauds	On-demand	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Basic	2		
Introduction to Environmental, Social and Governance (ESG) for Accountants	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Expense or Capitalize?	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04743-23-S	1075-CE-3028
Reviewing Partnership Agreements to Identify Key Tax Issues	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04757-23-S	1075-CE-3039
Preparation vs. Compilation: What Is It?	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
Everyday Tax Rules: Tax Tips from 38 Years in the Trenches	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04724-23-S	1075-CE-2998
Section 1031 Exchanges: Qualification and Tax Reporting	On-demand	James Hamill	Taxes (2 hours)	Basic	2	4VRWB-T-04753-23-S	1075-CE-3037
Digging into Excel's Data Validation Feature	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Taxation of Business Entities	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04791-23-S	1075-CE-3016
Private Foundation Grantmaking Strategies and Best Practices	On-demand	Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB-T-04782-23-S	1075-CE-2959
Maximizing Itemized Deductions under Current Tax Law	On-demand	Sarah Huang Greg White	Taxes (2 hours)	Intermediate	2	4VRWB-T-04723-23-S	1075-CE-2997
Tax Rules for Vehicles	On-demand	Barbara Weltman	Taxes (2 hours)	Basic	2	4VRWB-T-04813-23-S	1075-CE-3058
Form 990PF: Tax Return Walk-thru and Overview of the Basics	On-demand	Clark Nuber Celia Davis Lisa McCreedy	Taxes (2 hours)	Basic	2	4VRWB-T-04816-23-S	
Accounting for Intangibles and Research and Development Costs	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Common Estate Planning Mistakes and How to Avoid Them	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04801-23-S	1075-CE-3010
Basics of Fiduciary Accounting	On-demand	Klaralee Charlton	Accounting (2 hours)	Basic	2		
GAAP vs IFRS Update	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		

Overview of the SECURE Act 2.0	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04780-23-S	1075-CE-2956
Can You and Should You Aggregate for Sections 465, 469, and 199A	On-demand	James Hamill	Taxes (2 hours)	Basic	2	4VRWB-T-04787-23-S	1075-CE-2989
State and Local Reporting: 1099 and SALT Issues	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04785-23-S	1075-CE-2962
Schedule C of Form 1040	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04784-23-S	1075-CE-2961
Advanced Staff Training: Writing Audit Reports	On-demand	Robert Minniti	Auditing (2 hours)	Advanced	2		
Advanced Staff Training: Reviewing Work Papers & Field Work	On-demand	Robert Minniti	Auditing (2 hours)	Advanced	2		
Advanced Staff Training: Auditing Payroll	On-demand	Robert Minniti	Auditing (2 hours)	Advanced	2		
Advanced Staff Training: Auditing Notes and Disclosures	On-demand	Robert Minniti	Auditing (2 hours)	Advanced	2		
Advanced Staff Training: Accepting New Clients & Client Review	On-demand	Robert Minniti	Auditing (2 hours)	Advanced	2		
Intermediate Staff Training: Auditing Revenue Recognition	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Intermediate Staff Training: Auditing Inventory	On-demand	Robert Minniti	Auditing (2 hours)	Intermediate	2		
Intermediate Staff Training: Auditing Internal Controls	On-demand	Robert Minniti	Auditing (2 hours)	Intermediate	2		
Basic Staff Training: Auditing Expense Reimbursements	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Inventory & Cost of Goods Sold Audit Concepts	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Cash & Related Fraud Risks Audit Concepts	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Auditing for Corruption	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Lightning Fast Depreciation: The World of Depreciation (Updated for CARES Act)	On-demand	Greg White	Taxes (4 hours)	Intermediate	4	4VRWB-T-04718-23-S	1075-CE-2999
Partnership Tax Allocations under Sections 704(b) and 704(c)	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04752-23-S	1075-CE-2973
Distributing Capital Gains on Form 1041	On-demand	Klaralee Charlton	Taxes (2 hours)	Intermediate	2	4VRWB-T-04776-23-S	1075-CE-2967
California Tax Update: Part 2	On-demand	Eva Rosenberg	Taxes (2 hours)	Update	2	4VRWB-U-04726-23-S	1075-CE-3054
California Tax Update: Part 1	On-demand	Eva Rosenberg	Taxes (3 hours)	Update	3	4VRWB-U-04725-23-S	1075-CE-3053
Social Security and Medicare Planning Quarterly Update (Winter 2023)	On-demand	Steven Siegel	Specialized Knowledge and Applications (2 hours)	Update	2		
Cryptocurrency Risk Financial Statement Disclosure Requirements	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Sec. 199A Planning Insights	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04716-23-S	1075-CE-2970
A Deep Dive into Depreciation Changes	On-demand	Greg White	Taxes (2 hours)	Intermediate	2	4VRWB-T-04715-23-S	1075-CE-2969
Determining Tax Basis of Property	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04741-23-S	1075-CE-2968
Tax Breaks, Tips, and Updates: Part 2	On-demand	Eva Rosenberg	Taxes (2 hours)	Update	2	4VRWB-U-04714-23-S	1075-CE-2895
Basic Staff Training: Auditing Fixed Assets	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Auditing Cash Receipts	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Worker Classification: Dealing with Current Rules and What Might Lie Ahead	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-04662-23-S	1075-CE-2971
Tax Breaks, Tips, and Updates: Part 1	On-demand	Eva Rosenberg	Taxes (2 hours)	Update	2	4VRWB-	1075-CE-2894

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Accounting Standards for CPAs: Winter Update 2023	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
How to Help Your Clients Claim Energy Credits Over the Next 10 Years	On-demand	Annette Nellen	Taxes (1 hour)	Basic	1	4VRWB-T-04661-22-S	1075-CE-2972
2022 Fraud Update	On-demand	Robert Minniti	Accounting (2 hours)	Update	2		
Hot Tax Topics at Year End for 2022	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-04577-22-S	1075-CE-2776
Highlights of the Inflation Reduction Act	On-demand	Annette Nellen	Taxes (1 hour)	Update	1	4VRWB-U-04633-22-S	1075-CE-2827
Preparing Form 706: The Federal Estate Tax Return	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04567-22-S	1075-CE-2766
Insurance Fraud	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04778-22-S	
2022 FASB Developments	On-demand	Pat Patterson	Accounting (2 hours)	Update	2		
2022 C Corporations Update	On-demand	Bradley Burnett	Taxes (2 hours)	Update	2	4VRWB-U-04616-22-S	1075-CE-2813
Cybersecurity for Tax Professionals	On-demand	Robert Minniti	Taxes (2 hours)	Basic	2	4VRWB-T-04550-22-S	1075-CE-2751
Mastering Adobe Acrobat for Financial Professionals	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2		
Employment Tax Fraud: More Common than Expected!	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04779-22-S	1075-CE-3056
Electronic Data Analysis	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Sale of Closely Held Businesses	On-demand	Jennifer Kowal	Taxes (4 hours)	Intermediate	4	4VRWB-T-04546-22-S	1075-CE-2747
Fraud Essentials: What is Tax Fraud and its Consequences?	On-demand	Susan Harper	Taxes (2 hours)	Basic	2	4VRWB-T-04710-22-S	1075-CE-3057
California 8-Hour Annuity Training	Downloadable PDF	Allison McLeod	Specialized Knowledge (19 hours)	Basic	38		
Preparing Form 709: The Federal Gift Tax Return	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04565-22-S	1075-CE-2764
2022 GAAP Update	On-demand	Lewis Fisher	Accounting (2 hours)	Update	2		
2022 Estate & Financial Planning Quarterly Update (Fall)	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-04470-22-S	1075-CE-2670
2022 Business Tax Practice Update	On-demand	Jennifer Kowal	Taxes (2 hours)	Update	2	4VRWB-U-04544-22-S	1075-CE-2745
How to Account and Audit for Digital Assets	On-demand	Salvatore Collemi	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
Preparing U.S. Personal Tax Returns for Cross Border Persons: Common Tax Issues	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-T-04594-22-S	1075-CE-2791
Preparing Form 1065: Part 2	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-	1075-CE-2713

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Introduction to Business Intelligence (BI)	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Preparing Form 1065: Part 1	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04721-23-S	1075-CE-3000
Making Your Client More Appealing: Taking the Client's Case to Appeals	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04453-22-S	1075-CE-2651
A CPAs Guidebook to Ethical Behavior: A CPE Ethics Course for Texas CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
2022 Year-End Tax Update for Not-for-Profits	On-demand	Clark Nuber Sara Elizabeth Jones Frances Olson	Taxes (2 hours)	Update	2	4VRWB-U-04552-22-S	1075-CE-2753
2022 Form 1099 Filing Update	On-demand	Steven Mercatante	Taxes (2 hours)	Update	2	4VRWB-U-04400-22-S	1075-CE-2594
Basic Staff Training: Auditing Accounts Receivable & Revenue	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Auditing Accounts Receivable	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Making Your Resolutions Work: Create Your 30 Day Personal Purpose Plan	On-demand	Amy Vetter	Personal Development (2 hours)	Basic	2		
2022 Best Practices: W2 & W4 Update	On-demand	Miles Hutchinson	Taxes (2 hours)	Basic	2	4VRWB-U-04473-22-S	1075-CE-2673
Governmental Accounting and Auditing Update: SAS 134-145 Update	On-demand	Kurt Schlicker	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Update	2		
2022-2023 Ethics for Washington CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
Bringing Artificial Intelligence to Your Organization	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Multistate Income Allocation and Apportionment	On-demand	Hodgson Russ LLP Open Banks	Taxes (2 hours)	Basic	2		
Basic Staff Training: Auditing Accounts Payable	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Basic Staff Training: Accounts Payable, Expenditures, & Related Fraud Risks	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
2022 S Corporation Update: Developments You Need to Know	On-demand	Greg White	Taxes (2 hours)	Update	2	4VRWB-U-04528-22-S	1075-CE-2730
S Corporation Taxation: State of the Art Tax Strategies: Part 2	On-demand	Greg White	Taxes (4 hours)	Intermediate	4	4VRWB-T-04516-22-S	1075-CE-2718
Automation for Increasing Personal Efficiency and Effectiveness	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
2022 Business Tax Update	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-04614-22-S	1075-CE-2811
2022 Individual Tax Update	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-04613-22-S	1075-CE-2810
Tax Credits for Individuals	On-demand	Barbara Weltman	Taxes (1 hour)	Basic	1	4VRWB-	1075-CE-2958

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State Tax Considerations When Selling a Business	On-demand	Hodgson Russ LLP K. Craig Reilly Open Banks Katherine McDonald	Taxes (2 hours)	Overview	2		
Financial Statement Fraud	On-demand	Susan Harper	Auditing (2 hours)	Basic	2		
Substantiation of Business Expenses	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04542-22-S	1075-CE-2743
S Corporation Taxation: State of the Art Tax Strategies: Part 1	On-demand	Greg White	Taxes (4 hours)	Intermediate	4	4VRWB-T-04515-22-S	1075-CE-2717
2022 GAAP, GAAS, & SSARS Update	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Nexus in the Era of Telecommuting and Market-Based Sourcing	On-demand	Christopher Doyle Emma Savino Hodgson Russ LLP	Taxes (2 hours)	Overview	2		
Help Clients Deal with Tax Law Challenges: Using Practical Planning Strategies	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04563-22-S	1075-CE-2762
A Comprehensive NFP GAAP Update: What's New and Upcoming	On-demand	Clark Nuber Amy Hernandez Andrew Prather	Accounting (1 hour), Auditing (1 hour)	Update	2		
A Closer Look Into Installment Sales	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04541-22-S	1075-CE-2742
SSARS 26 and Quality Management	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
An Overview of 2022 FBAR Issues: Filing Standards, Willfulness, and Handling Examinations	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-T-04593-22-S	1075-CE-2790
2022 Business Federal Tax Update	On-demand	Greg White	Taxes (4 hours)	Update	4	4VRWB-U-04777-22-S	1075-CE-2752
Sales and Use Tax Considerations for Early Stage Companies	On-demand	Hodgson Russ LLP K. Craig Reilly Ariele Doolittle	Taxes (2 hours)	Overview	2		
Governmental Accounting and Auditing Update: Year-End Planning	On-demand	Eric Berman	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Update	2		
Capital Gain or Ordinary Income?	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04540-22-S	1075-CE-2741
Funding the Marital Share	On-demand	Klaralee Charlton	Taxes (2 hours)	Intermediate	2	4VRWB-T-04468-22-S	1075-CE-2668
2022 Form 1099 & W9 Annual Update	On-demand	Miles Hutchinson	Taxes (2 hours)	Update	2	4VRWB-U-04472-22-S	1075-CE-2672
2022 Individual Federal Tax Update	On-demand	Greg White	Taxes (4 hours)	Update	4	4VRWB-U-04775-22-S	1075-CE-2750
Local Tax Issues for Multistate Businesses	On-demand	Debra Herman Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
SAS 146: Quality Management for an Engagement Conducted in	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		

Accordance with GAAS							
Top Federal Tax Issues for 2023 CPE Course: Module 2	Downloadable PDF	Allison McLeod Greg White Steven Siegel Eric Green	Taxes (12 hours)	Basic	12	4VRWB-T-04635-22-S	1075-CE-2829
Top Federal Tax Issues for 2023 CPE Course: Module 1	Downloadable PDF	Jim Buttonow Steven Mercatante Allison McLeod Greg White James Hamill	Taxes (11 hours)	Basic	11	4VRWB-T-04634-22-S	1075-CE-2828
Analyzing Financial Efficiency and Performance Ratios	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
New Auditor's Reporting Standards	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2		
Costly Pitfalls in Old Estate Planning Documents	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04467-22-S	1075-CE-2667
Becoming a Tax Ninja: Tax Accounting Methods Part 4	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04527-22-S	1075-CE-2729
Creating an Effective and Efficient Travel and Entertainment Expense Reimbursement Policy	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Internal Controls for Smaller Not-For-Profit and Governmental Entities	On-demand	Robert Minniti	Auditing (Governmental) (2 hours)	Intermediate	2		
Multistate Tax Issues for Financial Services	On-demand	K. Craig Reilly Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
Managing a Residency Audit	On-demand	Timothy Noonan Andrew Wright Daniel Kelly Hodgson Russ LLP	Taxes (2 hours)	Overview	2		
Becoming a Tax Ninja: Tax Accounting Methods Part 3	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04526-22-S	1075-CE-2728
Section 1202 and Qualified Small Business Stock	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04538-22-S	1075-CE-2739
How to Audit under the New Leasing Standard	On-demand	Salvatore Collemi	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
Audit Evidence Standard SAS 142: Good or Bad	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
Leveraging Big Data for Public Accounting	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
2022 Individual Planning and Due Diligence	On-demand	Annette Nellen	Taxes (4 hours)	Update	4	4VRWB-U-04773-22-S	1075-CE-2778
Crypto Basics and Audit Considerations	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
2022 Tax Updates for Businesses	On-demand	Barbara Weltman	Taxes (1 hour)	Update	1	4VRWB-U-04621-22-S	1075-CE-2817
2022 Tax Updates for Individuals	On-demand	Barbara Weltman	Taxes (1 hour)	Update	1	4VRWB-U-04622-22-S	1075-CE-2818
Governmental Accounting and Auditing Update: Single Audit Update	On-demand	Kurt Schlicker	Accounting (Governmental) (1 hour), Auditing	Update	2		

			(Governmental) (1 hour)				
Basis Basics for S Corporation Shareholders	On-demand	James Hamill	Taxes (1 hour)	Basic	1	4VRWB-T-04439-22-S	1075-CE-2638
2022 Social Security and Medicare Planning Update (Fall)	On-demand	Steven Siegel	Specialized Knowledge and Applications (2 hours)	Update	2		
Taxation of Non-fungible Tokens (NFTs)	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04591-22-S	1075-CE-2788
Options for Clients Who Cannot Pay the IRS	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-T-04501-22-S	1075-CE-2699
Form 1042/1042-S Reporting	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04382-22-S	1075-CE-2579
2022 Federal Tax Update	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-04618-22-S	1075-CE-2815
2022 Form 1065 K-1s (K-2s and K-3s)	On-demand	Bradley Burnett	Taxes (3 hours)	Update	3	4VRWB-U-04615-22-S	1075-CE-2812
International Tax for Immigration Purposes	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-T-04592-22-S	1075-CE-2789
Top Accounting and Auditing Issues for 2023 CPE Course: Module 3	Downloadable PDF	Kelen Camehl	Accounting (4 hours)	Basic	4		
Top Accounting and Auditing Issues for 2023 CPE Course: Module 2	Downloadable PDF	Robert Minniti Pat Patterson	Auditing (6 hours)	Basic	6		
Top Accounting and Auditing Issues for 2023 CPE Course: Module 1	Downloadable PDF	Robert Minniti Lewis Fisher	Accounting (6 hours)	Basic	6		
Internal Controls: What Every Financial and Accounting Professional Needs to Know	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Excel's LET and LAMBDA Functions	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Advanced	2		
Cost Effective Internal Controls for Small Businesses	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
1099 Reporting Payments for Middlemen, Agents, Liens, and Garnishments	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04488-22-S	1075-CE-2687
IRS Examinations of Cash Businesses	On-demand	Eric Green	Taxes (2 hours)	Intermediate	2	4VRWB-T-04450-22-S	1075-CE-2649
Foundations for a Strong Internal Audit Department	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
The Accounts Payable Function of Tomorrow: The Impact of New Technology	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Becoming a Tax Ninja: Tax Accounting Methods Part 2	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04525-22-S	1075-CE-2727
Fraud Risks When Conducting Remote Audits	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Developing Your 30-Day Personal Purpose Plan: Pivoting Your Path	On-demand	Amy Vetter	Personal Development (2 hours)	Basic	2		
Introduction to Pooled Employer Plans	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-	1075-CE-2803

Becoming a Tax Ninja: Tax Accounting Methods Part 1	On-demand	Greg White	Taxes (2 hours)	Basic	2	T-04602-22-S 4VRWB- T-04524-22-S	1075-CE-2726
Taxation of Employee Stock and Stock Options	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB- T-04537-22-S	1075-CE-2738
Auditing Procedures and Practices: Audit Supervision	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
1120-S Preparation and Planning 3: Schedule K (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04658-22-S	1075-CE-2850
1120-S Preparation and Planning 4: Other Schedules and Tax Planning (2023 Edition)	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB- T-04660-22-S	1075-CE-2852
Amending Business Income Tax Returns	On-demand	Barbara Weltman	Taxes (1 hour)	Basic	1	4VRWB- T-04688-22-S	1075-CE-2874
1120-S Preparation and Planning 1: Tax Fundamentals (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04657-22-S	1075-CE-2849
1120-S Preparation and Planning 2: Business Income, Deductions and Tax Payments (2023 Edition)	On-demand	Barbara Weltman Sidney Kess	Taxes (2 hours)	Basic	2	4VRWB- T-04659-22-S	1075-CE-2851
1120 Preparation and Planning 6: Estimated Taxes and Special Topics (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04656-22-S	1075-CE-2848
1120 Preparation and Planning 4: Deductions-Part 2 (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04654-22-S	1075-CE-2846
1120 Preparation and Planning 5: Tax and Payments (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04655-22-S	1075-CE-2847
1120 Preparation and Planning 1: Introduction to Form 1120 (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04647-22-S	1075-CE-2839
Introduction to Excel Macros: Part 2	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Mastering the AICPA SSARS Requirements	On-demand	Salvatore Collemi	Auditing (2 hours)	Basic	2		
Basis Planning Opportunities in Estate Planning	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB- T-04536-22-S	1075-CE-2737
Developing and Deploying Effective Cloud Cyber Security: Best Practices for Your Organization	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2		
Save Your Practice: Form 8867 Landmines for Tax Pros	On-demand	Greg White	Taxes (1 hour)	Overview	1	4VRWB- T-04521-22-S	1075-CE-2723
1120 Preparation and Planning 3: Deductions-Part 1 (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (2 hours)	Basic	2	4VRWB- T-04651-22-S	1075-CE-2843
1120 Preparation and Planning 2: Income (2023 Edition)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB- T-04648-22-S	1075-CE-2840
Ethics for Colorado CPAs	On-demand	Allison McLeod	Regulatory Ethics	Basic	4		

			(4 hours)				
Master Vendor File Best Practices	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Biggest Security and Privacy Concerns for 2022	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Government Risk Assessments	On-demand	Robert Minniti	Accounting (Governmental) (2 hours)	Basic	2		
2022 Top 10 Tax Problem Solving Tips	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-T-04499-22-S	1075-CE-2697
529 Plans, Coverdell ESAs, and ABLE Accounts	On-demand	Barbara Weltman Sidney Kess	Taxes (2 hours)	Overview	2	4VRWB-T-04640-22-S	1075-CE-2833
Planning with Intentionally Defective Grantor Trusts	On-demand	Steven Siegel	Taxes (2 hours)	Intermediate	2	4VRWB-T-04561-22-S	1075-CE-2760
Governmental Accounting and Auditing Update: Building on the Leases Framework	On-demand	Eric Berman	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Update	2		
Tax Planning for Marriage and Divorce	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04535-22-S	1075-CE-2736
Best Vendor Accounts Payable Policies and Practices	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Introduction to Excel Macros: Part 1	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Form 1041 Basics	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04464-22-S	1075-CE-2664
2022 LLCs: Reducing Self-employment Tax and Maximizing the 20% Passthrough Deduction	On-demand	Greg White	Taxes (2 hours)	Intermediate	2	4VRWB-T-04519-22-S	1075-CE-2721
Income Sourcing for Nonresidents	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-T-04585-22-S	1075-CE-2783
1040 Preparation and Planning 12: Figuring Tax Liability and Making Tax Payments (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Basic	1	4VRWB-T-04649-22-S	1075-CE-2841
1040 Preparation and Planning 11: Tax Credits (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04650-22-S	1075-CE-2842
1040 Preparation and Planning 10: Other Taxes (2023)	On-demand	Sidney Kess Barbara Weltman Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04652-22-S	1075-CE-2844
1040 Preparation and Planning 9: Standard Deduction and Itemized Deductions (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (3 hours)	Basic	3	4VRWB-T-04653-22-S	1075-CE-2845
1040 Preparation and Planning 8: Adjustments to Gross Income (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (1 hour)	Intermediate	1	4VRWB-T-04646-22-S	1075-CE-2838

1040 Preparation and Planning 7: Other Income and Exclusions (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04645-22-S	1075-CE-2837
1040 Preparation and Planning 6: Gross Income: Business, Farm, and Rental Income (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (5 hours)	Intermediate	5	4VRWB-T-04643-22-S	1075-CE-2836
1040 Preparation and Planning 5: Gross Income: Capital Gains and Losses (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04642-22-S	1075-CE-2835
1040 Preparation and Planning 4: Gross Income: Interest, Dividends, and Other Ordinary Income (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (3 hours)	Basic	3	4VRWB-T-04638-22-S	1075-CE-2832
1040 Preparation and Planning 3: Gross Income: Compensation and Fringe Benefits (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (2 hours)	Intermediate	2	4VRWB-T-04637-22-S	1075-CE-2831
1040 Preparation and Planning 2: Filing Status (2023)	On-demand	Sidney Kess Barbara Weltman Greg White	Taxes (1 hour)	Basic	1	4VRWB-T-04636-22-S	1075-CE-2830
1040 Preparation and Planning 1: Fundamentals (2023)	On-demand	Barbara Weltman Sidney Kess Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04629-22-S	1075-CE-2824
Identifying and Implementing the Proper Balance of Internal Controls Compilation and Review in the Red Zone	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
2022 Inflation Reduction Act and CHIPS Act Highlights	On-demand	Annette Nellen	Taxes (1 hour)	Update	1	4VRWB-U-04610-22-S	1075-CE-2807
2022 Tax Legislation: Inflation Reduction Act and CHIPS Act	On-demand	Allison McLeod	Taxes (2 hours)	Update	2	4VRWB-U-04611-22-S	1075-CE-2808
Excel Spreadsheet Accessibility Features	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2	4VRWB-U-04628-22-S	1075-CE-2823
Recent Tax Developments (August 2022)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2		
Using the Great Resignation to Your Organization's Advantage: Attracting the Best Talent Best Practices for Getting Paid Faster	On-demand	Jennifer Kowal	Personnel/HR (2 hours)	Basic	2		
	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
The Balance Sheet: Reporting in Compliance with GAAP	On-demand	Lewis Fisher	Accounting (2 hours)	Basic	2		
Your Personal Brand: Bring Your Authentic Self to Work	On-demand	Amy Vetter	Personal Development (2 hours)	Basic	2		
Auditing Procedures and Practices: Analytical Procedures Business Valuations: Writing the Report	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
	On-demand	Robert Minniti	Specialized Knowledge (2 hours)	Basic	2		
Basic Concepts of Individual Taxation	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04373-22-S	1075-CE-2570

Reporting Partnership Targeted Tax Allocations	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04436-22-S	1075-CE-2634
Advanced IRS Examinations: What the IRS Will Look at and Why?	On-demand	Eric Green	Taxes (2 hours)	Advanced	2	4VRWB-T-04449-22-S	1075-CE-2648
S Corporation Basis: How to Calculate the Stock Basis	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04533-22-S	1075-CE-2734
How to Prepare for Your Upcoming AICPA Peer Review	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2		
What's Coming Next: 2022 Technology for Today's Financial Professional	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Planning for the Death of the Majority Shareholder	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04462-22-S	1075-CE-2662
Ins and Outs of Alternative Investments	On-demand	Jennifer Becker Harris Celia Davis Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB-T-04506-22-S	1075-CE-2708
Proving Material Participation for the Passive Loss Rules	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04435-22-S	1075-CE-2633
Structuring United States Activities of a Nonresident Business	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB-T-04575-22-S	1075-CE-2774
Revenue Recognition Disclosure Requirements: Contracts with Customers	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
The Many Applications of IRC 1014	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04461-22-S	1075-CE-2661
QuickBooks Online Accountant (QBOA) for Public Accounting	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2		
Business Valuations: Developing Economic Outlooks	On-demand	Robert Minniti	Finance (2 hours)	Basic	2		
Building Effective Budget Spreadsheets in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Diversity, Equity, and Inclusion: Building Confidence and Trust	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2		
Principles of Unrelated Business Income and Form 990-T Reporting Requirements	On-demand	Megan Ryan Danielle Wright Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB-T-04504-22-S	1075-CE-2705
W-8/1042-S Compliance When Making Payments to Non-U.S. Persons	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04486-22-S	1075-CE-2685
What's Going on at GASB	On-demand	Melisa Galasso	Accounting (Governmental) (5 hours)	Basic	5		
Diversity, Equity, and Inclusion: Unconscious Bias Impact	On-demand	Lynn Fountain	Behavioral Ethics (2 hours)	Basic	2		
Diversity, Equity, and Inclusion: Leadership Skills	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2		
Becoming a Cherished Advisor: The Technology, the Process, and Practice Management	On-demand	Amy Vetter	Business Management & Organization (2	Basic	2		

Getting Rid of Tax Penalties	On-demand	Eric Green	hours) Taxes (2 hours)	Basic	2	4VRWB- T-04448-22-S	1075-CE-2647
Managing a Multistate Voluntary Disclosure Process in an Economic Nexus World	On-demand	K. Craig Reilly Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
Auditing Procedures and Practices: Audit Documentation	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
A Review of Common Income Tax Treaty Provisions and Uses	On-demand	Patrick McCormick	Taxes (2 hours)	Basic	2	4VRWB- T-04578-22-S	1075-CE-2777
Tax Research Made Easy with CCH AnswerConnect	On-demand	John Payne	Taxes (1 hour)	Basic	1		
The Science of Well Being in the Workplace, or How to Be Happy at Work	On-demand	Jennifer Kowal	Personnel/HR (2 hours)	Basic	2		
Choice of Entity and Tax Issue Entity Formations: Part 2	On-demand	Jennifer Kowal	Taxes (4 hours)	Intermediate	4	4VRWB- T-04604-22-S	1075-CE-2805
Choice of Entity and Tax Issue Entity Formations: Part 1	On-demand	Jennifer Kowal	Taxes (4 hours)	Basic	4	4VRWB- T-04603-22-S	1075-CE-2804
Governmental Accounting and Auditing Update: GAAP Quick Hits	On-demand	Eric Berman	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Update	2		
Opportunity Zones	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB- T-04434-22-S	1075-CE-2632
Delivering Effective Feedback for Maximum Employee Growth	On-demand	Jennifer Kowal	Business Management & Organization (2 hours)	Basic	2		
Getting Ahead of the Emerging Technology Curve: Blockchain, AI, and Big Data	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Employee Benefit Plans Audit Update: Accounting Principles and Auditing Considerations	On-demand	Lewis Fisher	Auditing (2 hours)	Update	2		
IRAs: What You Need to Know About Contributions, Conversions and Distributions	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB- T-04518-22-S	1075-CE-2720
Spreadsheet Skyscrapers vs. Spreadsheet Sprawl	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
2021 Form 990 Overview: A Deeper Dive into Common Schedules	On-demand	Kathryn Okimoto Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB- T-04547-22-S	1075-CE-2748
Becoming a Cherished Advisor: The Simple Sales Process	On-demand	Amy Vetter	Business Management & Organization (2 hours)	Basic	2		
Cybersecurity: What do Accountants Really Need to Know?	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
The Statement of Cash Flows: Compliance & Presentation Update	On-demand	Lewis Fisher	Accounting (2 hours)	Update	2		
Employment Law Issues Accountants Need to Know	On-demand	Robert Minniti	Business Law (2 hours)	Basic	2		

Introduction to Forensic Accounting	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Disability Insurance Products and Principles	Downloadable PDF	Paul Winn	Specialized Knowledge and Applications (3 hours)	Basic	3		
Business Loan Basics	On-demand	Rob Stephens	Accounting (2 hours)	Basic	2		
Managing Cash Flow	On-demand	Rob Stephens	Accounting (3 hours)	Basic	3		
Diversity, Equity, and Inclusion: Building a Strong Culture	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2		
Tax Issues in Corporate Mergers and Acquisitions	On-demand	Jennifer Kowal	Taxes (4 hours)	Intermediate	4	4VRWB-T-04599-22-S	1075-CE-2800
Crazy Tax Cases	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04447-22-S	1075-CE-2646
Working with Whistleblowers Reporting Illegal Acts	On-demand	Robert Minniti	Regulatory Ethics (2 hours)	Basic	2		
Overview of Yellow Book	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Partnership and S Corporation Tax Filing Issues	On-demand	James Hamill	Taxes (2 hours)	Basic	2	4VRWB-T-04437-22-S	1075-CE-2635
How Accounting Works and Reporting Guidelines	On-demand	Miles Hutchinson	Accounting (2 hours)	Basic	2		
Diversity, Equity, and Inclusion: Understanding the Requirements	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2		
Foreign Tax Credit	On-demand	Barbara Weltman Sidney Kess	Taxes (2 hours)	Basic	2	4VRWB-T-04600-22-S	1075-CE-2801
Demystifying Accounting for Blockchain, Cryptocurrency, and NFTs	On-demand	Stephen Yoss	Accounting (2 hours)	Basic	2		
Becoming a Cherished Advisor: Building a Client Advisory Service Practice with Purpose	On-demand	Amy Vetter	Business Management & Organization (2 hours)	Basic	2		
Self-Employment Tax: Today's World of Sharing, LLCs, and Tax Reform	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-04588-22-S	1075-CE-2785
Handling an IRS Collection Case: From Initial Call to Offer Acceptance	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04446-22-S	1075-CE-2645
Tax Implications of Cryptocurrency	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04370-22-S	1075-CE-2567
Corporate Liquidations	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04359-22-S	1075-CE-2557
Advanced Excel Pivot Table Techniques	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Advanced	2		
GAAP Hot Topics: What You Need to Know	Downloadable PDF	Kelen Camehl	Accounting (16 hours)	Basic	16		

			hours)					
2022 Revenue Recognition: What CPAs Need to Know	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2			
Reporting Illegal & Unethical Acts	On-demand	Robert Minniti	Regulatory Ethics (2 hours)	Basic	2			
Executive Compensation Issues	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04358-22-S	1075-CE-2556	
Overview of Uniform Guidance	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2			
Multistate PTETs and Resident Credits	On-demand	Elizabeth Pascal Hodgson Russ LLP	Taxes (2 hours)	Basic	2			
Complying with Revenue Recognition Standards	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
Health Care Options for Small Businesses	On-demand	Barbara Weltman	Taxes (1 hour)	Basic	1			
Establishing a Good Tone at the Top	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Intermediate	2			
Tax Implications in a Remote Work Environment: State Tax Nexus and Income Tax Issues	On-demand	Ariele Doolittle Hodgson Russ LLP	Taxes (2 hours)	Basic	2			
Cost Effective Cybersecurity for Small Businesses	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2			
Recent Tax Developments (April 2022)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-04583-22-S	1075-CE-2780	
Excel Logic: IF, AND, OR, and Beyond	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2			
Be More Present to Be Productive: Intentional Time Management	On-demand	Amy Vetter	Personal Development (2 hours)	Basic	2			
Leveraging Microsoft Teams Effectively for Your Organization	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2			
Analyzing Payroll Data in Microsoft Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2			
Section 199A Qualified Business Income	On-demand	James Hamill	Taxes (2 hours)	Basic	2	4VRWB-T-04432-22-S	1075-CE-2630	
2021 Form 990 Overview: A Walk thru of Form 990 and Common Schedules	On-demand	Carolyn Fjelstad Clark Nuber Sara Elizabeth Jones	Taxes (2 hours)	Overview	2	4VRWB-T-04431-22-S	1075-CE-2629	
Real World Blockchain Applications	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2			
Principles of Taxation: Ideas and Planning	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04557-22-S	1075-CE-2755	
Governmental Auditing Update: Yellow Book and Uniform Guidance	On-demand	Melisa Galasso	Auditing	Update	5			

			(Governmental) (5 hours)				
Environmental, Social, and Governance: A New Landscape	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Form 1099 and Worker Classification Issues	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04571-22-S	1075-CE-2770
Employee Fraud: Bid Rigging	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Big Data: Possibilities and Probabilities	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
Business Valuations: Income Approach	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Governmental Accounting and Auditing Update: GASB-87, Leases: An Overview for Lessees and Lessors	On-demand	Eric Berman	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Update	2		
Ethics for Ohio CPAs	On-demand	Pat Patterson	Regulatory Ethics (3 hours)	Basic	3		
Materiality Changes	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
Understanding the New K-2 and K-3 Filing Requirements	On-demand	Allison McLeod	Taxes (2 hours)	Update	2	4VRWB-U-04494-22-S	1075-CE-2692
Six Ways to Sum in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Accounting and Financial Reporting Considerations Related to COVID and the Economic Downturn	On-demand	Lynn Fountain	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Business Valuations: Market Approach	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Yellow Book Ethics	On-demand	Melisa Galasso	Regulatory Ethics (2 hours)	Intermediate	2		
Introduction to Yellow Book	On-demand	Melisa Galasso	Auditing (Governmental) (2 hours)	Basic	2		
Mindfulness at Work	On-demand	Amy Vetter	Personal Development (2 hours)	Basic	2		
Accounting for Software Sales	Downloadable PDF	Kelen Camehl	Accounting (1 hour)	Basic	1		
Segregation of Duties for Core Business Processes	On-demand	Lynn Fountain	Business Management & Organization (2 hours)	Basic	2		
Solving Tax Research Puzzles	On-demand	Jennifer Kowal	Taxes (4 hours)	Intermediate	4	4VRWB-T-04353-22-S	1075-CE-2552
International Considerations for Not-for-Profit Organizations	On-demand	Clark Nuber Jennifer Becker Harris	Taxes (2 hours)	Intermediate	2	4VRWB-T-04456-22-S	1075-CE-2656

		Frances Olson					
Audit Horror Stories: What to Do When the IRS Audit Goes off the Rails	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04445-22-S	1075-CE-2644
A Practical Approach to Quickly Filling Out Forms K-2 and K-3	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB-U-04491-22-S	1075-CE-2689
2022 Revenue Recognition: Issues and Problems	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Sampling for Single Audit	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Internal Audit Challenges During COVID Times	On-demand	Lynn Fountain	Auditing (2 hours)	Intermediate	2		
2022 Estate & Financial Planning Quarterly Update (Winter)	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-04395-22-S	1075-CE-2590
Value-Based Enterprise Management in Government	On-demand	Gary Cokins	Business Management & Organization (2 hours)	Overview	2		
A Basic Ethics Guidebook for Oregon CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
Maximizing the Employee Retention Credit	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB-U-04477-22-S	1075-CE-2677
Taxability of Judgments and Settlements	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04385-22-S	1075-CE-2582
Auditing for Waste in a Government Entity	On-demand	Robert Minniti	Auditing (Governmental) (2 hours)	Basic	2		
Dynamic Arrays Formulas in Excel 2021 and Microsoft 365	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Considering COVID-19 in Financial Statement Disclosures	On-demand	Robert Minniti	Auditing (2 hours)	Intermediate	2		
Payroll Tax Train-Wreck: Resolving Your Client's Payroll Tax Nightmare	On-demand	Eric Green	Taxes (2 hours)	Intermediate	2	4VRWB-T-04444-22-S	1075-CE-2643
Cancellation of Indebtedness Income	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04352-22-S	1075-CE-2551
Designing Effective KPIs and Performance Dashboards	On-demand	Miles Hutchinson	Business Management & Organization (2 hours)	Basic	2		
Cryptocurrency Taxation Fundamentals and Open Issues	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-04335-22-S	1075-CE-2533
Special Gift Tax Issues	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04394-22-S	1075-CE-2589
Business Valuations: Cost Approach	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
New Partnership Reporting of Foreign Items: K-2 and K-3	On-demand	Adnan Islam	Taxes (1 hour)	Overview	1	4VRWB-T-04399-22-S	1075-CE-2593
Recent Tax Developments (January 2022)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-04484-22-S	1075-CE-2683
Introduction to Business Valuations	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		

Amending Form 1040: Filing 1040X	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB- T-04507-22-S	1075-CE-2709
Regulation S-K	On-demand	Kelen Camehl	Accounting (1 hour)	Overview	1		
Highlights for Passthrough Entities	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB- T-04364-22-S	1075-CE-2562
Obtaining Innocent Spouse Relief	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB- T-04424-22-S	1075-CE-2618
COOPs: Federal Tax Issues	On-demand	Pat Patterson	Taxes (2 hours)	Intermediate	2	4VRWB- T-04480-22-S	1075-CE-2680
Coops: GAAP, GAAS, and SSARS Issues	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
Condos and HOAs: Federal Tax Issues	On-demand	Pat Patterson	Taxes (2 hours)	Intermediate	2	4VRWB- T-04479-22-S	1075-CE-2679
Condos and HOAs: GAAP, GAAS, & SSARS Issues	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Developing a Well Trained Staff Using a Skills Based Approach	On-demand	Jennifer Kowal	Business Management & Organization (2 hours)	Basic	2		
The Impact of the Digital Revolution on the Accounting Profession	On-demand	Gary Cokins	Computer Software & Applications (2 hours)	Overview	2		
Obtaining and Understanding Your Client's IRS Account Information	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB- T-04104-21-S	1075-CE-2319
Disaster-Proofing Excel Spreadsheets	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Advanced Secrets of Microsoft Power BI	On-demand	Stephen Yoss	Information Technology (2 hours)	Intermediate	2		
Non-Profit Entity Financial Statements	On-demand	Pat Patterson	Accounting (3 hours)	Basic	3		
2021 Accounting and Auditing Update	On-demand	Pat Patterson	Accounting (4 hours), Auditing (4 hours)	Update	8		
FATCA: How to Comply with Minimal Withholding, Tax, & Penalty Impact	On-demand	Miles Hutchinson	Taxes (2 hours)	Basic	2	4VRWB- T-04088-21-S	1075-CE-2297
International Taxation of Intellectual Property (IP)	On-demand	Adnan Islam	Taxes (2 hours)	Intermediate	2	4VRWB- T-04300-21-S	1075-CE-2504
The Uses of Trusts and their Tax Consequences	On-demand	Steven Siegel	Taxes (8 hours)	Basic	8	4VRWB- T-04430-22-S	1075-CE-2628
Recent Tax Developments (December 2021)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB- U-04454-22-S	1075-CE-2653
2021 Leases Update	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Tax Updates for 2021 Individual Planning and Due Diligence	On-demand	Annette Nellen	Taxes (4 hours)	Update	4	4VRWB-	1075-CE-2619

						U-04425-22-S	
Strategy Management with a Strategy Map and its Balanced Scorecard	On-demand	Gary Cokins	Business Management & Organization (2 hours)	Basic	2		
Advanced Partnership Taxation Concepts	On-demand	Greg White	Taxes (4 hours)	Advanced	4	4VRWB-T-04401-22-S	1075-CE-2595
2021 International Tax Provisions Recap & Update	On-demand	Adnan Islam	Taxes (2 hours)	Update	2	4VRWB-U-04299-21-S	1075-CE-2503
S Corporation Taxation Concepts and Planning Strategies: Part 2	On-demand	James Hamill	Taxes (4 hours)	Intermediate	4	4VRWB-T-04387-22-S	1075-CE-2584
S Corporation Taxation Concepts and Planning Strategies: Part 1	On-demand	James Hamill	Taxes (4 hours)	Basic	4	4VRWB-T-04386-22-S	1075-CE-2583
Building a Data Warehouse: DIY Approach to Getting All Your Data in One Place	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Accountants and Malpractice: Can We Get Sued for This?	On-demand	Allison McLeod	Regulatory Ethics (2 hours)	Basic	2		
U.S. Source Withholding Tax Rules and Tax Treaty Application	On-demand	Adnan Islam	Taxes (2 hours)	Intermediate	2	4VRWB-T-04239-21-S	1075-CE-2444
QuickBooks/Excel Report Speed Tips Part 2	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Taxation of the Family Home	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04014-21-S	1075-CE-2209
Robotics Process Automation (RPA)	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
Intermediate Partnership Taxation	On-demand	James Hamill	Taxes (4 hours)	Intermediate	4	4VRWB-T-04368-21-S	1075-CE-2565
How to Properly Tailor Your Audit Program	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2		
Best Practices in Board Governance	On-demand	Mitch Hansen Candi Avery Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB-T-04167-21-S	1075-CE-2382
QuickBooks/Excel Report Speed Tips: Part 1	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Sharing Economy: Tax Issues for the Gig Economy	On-demand	Sidney Kess Barbara Weltman	Taxes (1 hour)	Overview	1	4VRWB-T-04367-21-S	1075-CE-2564
Testing Internal Controls in a Single Audit	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
OCBOA: Something Old, Something New	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Basic Partnership Taxation	On-demand	James Hamill	Taxes (4 hours)	Basic	4	4VRWB-T-04348-21-S	1075-CE-2548
ASC 606 Revenue Recognition: Identifying the Transaction Price	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		

Form 1099 MISC Explained	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04114-21-S	1075-CE-2329
Coming in From the Cold: How to Help Non-Filers	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04078-21-S	1075-CE-2287
Top 7 Trends in Management Accounting	On-demand	Gary Cokins	Accounting (2 hours)	Overview	2		
Fraud Roundup: Newer Frauds and How to Spot Them When Targeted	On-demand	Mary Schaeffer	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Multistate Sales Tax Issues in a Digital World	On-demand	Joseph Endres Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
Nonresident Alien Reporting: IRS Compliance	On-demand	Miles Hutchinson	Taxes (2 hours)	Basic	2	4VRWB-T-04085-21-S	1075-CE-2294
Payroll Fraud	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Cross Border Finance	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04242-21-S	1075-CE-2448
Small Business Issues in Today's Market	On-demand	David Osburn	Business Management & Organization (2 hours)	Basic	2		
Top Federal Tax Issues for 2022 CPE Course: Module 3	Downloadable PDF	Robert Minniti Klaralee Charlton Greg White	Taxes (8 hours)	Basic	8	4VRWB-T-04275-21-S	1075-CE-2477
Top Federal Tax Issues for 2022 CPE Course: Module 2	Downloadable PDF	Jennifer Kowal	Taxes (4 hours)	Basic	4	4VRWB-T-04274-21-S	1075-CE-2476
Top Federal Tax Issues for 2022 CPE Course: Module 1	Downloadable PDF	Jim Buttonow Jennifer Kowal	Taxes (7 hours)	Basic	7	4VRWB-T-04273-21-S	1075-CE-2475
An Update of State Tax Issues for Corporations	On-demand	Hodgson Russ LLP Open Banks K. Craig Reilly Katherine Piazza	Taxes (2 hours)	Basic	2		
Major Program Determination	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Recent Tax Developments (October 2021)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-04344-21-S	1075-CE-2543
Blockchain and Smart Contracts	On-demand	Cory Campbell	Information Technology (2 hours)	Intermediate	2		
Form 1041: Advanced Concepts in Fiduciary Income Tax (Part 2)	On-demand	Klaralee Charlton	Taxes (6 hours)	Basic	6	4VRWB-T-04349-21-S	1075-CE-2549
Form 1041: Basic Trust & Estate Income Tax Preparation (Part 1)	On-demand	Klaralee Charlton	Taxes (6 hours)	Basic	6	4VRWB-T-04345-21-S	1075-CE-2544
You Suspect Fraud? Now What?	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2		

Nonresident Income Allocation and Resident Credits	On-demand	Hodgson Russ LLP Timothy Noonan Andrew Wright Ariele Doolittle Emma Savino	Taxes (2 hours)	Basic	2		
Sec. 199A Cutting Edge Tax Strategies: The Ground Rules and Planning to Optimize the QBID	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04147-21-S	1075-CE-2362
Not-for-Profit Reporting Model	On-demand	Diane Edelstein	Accounting (2 hours)	Basic	2		
Like-Kind Exchanges: Qualify as a Valid Section 1031 Exchange	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-04157-21-S	1075-CE-2372
Multistate Sales Tax Issues: Digital Products and Services	On-demand	Mark Klein Joseph Endres Daniel Kelly Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
2021 Federal Tax Update for Individuals	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-04319-21-S	1075-CE-2521
Sec. 199A Cutting Edge Tax Strategies for Wage, Property, and Other Limits	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04146-21-S	1075-CE-2361
Sec. 199A Cutting Edge Tax Strategies for Rental Real Estate	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04145-21-S	1075-CE-2359
Sec. 199A Cutting Edge Tax Strategies for Specified Service Trades or Businesses (SSTBs)	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04144-21-S	1075-CE-2357
An Accountant's Guide to Cryptocurrency and Blockchain	On-demand	Stephen Yoss	Information Technology (1 hour), Accounting (1 hour)	Basic	2		
Estate Administration Process: A Practitioner's Guide	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-04012-21-S	1075-CE-2207
Top Accounting and Auditing Issues for 2022 CPE Course: Module 2	Downloadable PDF	Lynn Fountain Pat Patterson Robert Minniti Salvatore Collemi	Accounting (7 hours)	Basic	7		
Top Accounting and Auditing Issues for 2022 CPE Course: Module 1	Downloadable PDF	Lynn Fountain Pat Patterson Robert Minniti Salvatore Collemi	Accounting (7 hours)	Basic	7		
Family Trusts: Planning to Preserve, Protect and Transfer Wealth for Your Clients	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04176-21-S	1075-CE-2391
2021 Federal Tax Update for Businesses	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-04290-21-S	1075-CE-2493
Blockchain and Audit Assertions	On-demand	Cory Campbell	Auditing (2 hours)	Intermediate	2		
Repatriation after TCJA	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04245-21-S	1075-CE-2451
Using the COSO Framework	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Financial Reporting Tips and Tricks	On-demand	David Ringstrom	Computer Software & Applications (2	Intermediate	2		

			hours)				
International Cross Border Transactions	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-04084-21-S	1075-CE-2293
Private Foundation Pitfalls: Self-Dealing, Taxable Expenditures, and More	On-demand	Clark Nuber Sarah Huang Celia Davis	Taxes (2 hours)	Basic	2	4VRWB-T-04529-22-S	1075-CE-2731
Subrecipient Monitoring under Uniform Guidance	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Transactional Tax Basis Capital Reporting	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	4VRWB-T-04187-21-S	1075-CE-2402
How to Process an IRS B-Notice	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04111-21-S	1075-CE-2326
Maximizing Foreign Tax Credits: Planning and Compliance after Tax Cuts Jobs Act	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04123-21-S	1075-CE-2338
Expense Reimbursement Fraud	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Mentoring to Increase Employee Retention and Diversity	On-demand	Jennifer Kowal	Business Management & Organization (2 hours)	Basic	2		
Select Income Tax Considerations for Crypto and Blockchain Transactions	On-demand	Adnan Islam	Taxes (2 hours)	Intermediate	2	4VRWB-T-04237-21-S	1075-CE-2442
Cutting Edge Tax Strategies for Real Estate: Part 2	On-demand	Greg White	Taxes (4 hours)	Intermediate	4	4VRWB-T-04262-21-S	1075-CE-2466
Anti-deferral Regimes: Subpart F, PFIC, and GILTI after TCJA	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04124-21-S	1075-CE-2340
Cutting Edge Tax Strategies for Real Estate: Part 1	On-demand	Greg White	Taxes (4 hours)	Intermediate	4	4VRWB-T-04261-21-S	1075-CE-2465
Developing a Digital Mindset	On-demand	Cory Campbell	Information Technology (2 hours)	Basic	2		
Condo Associations: Reserves and Accounting Issues	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
New Guidance on the Employee Retention Credit	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB-U-04246-21-S	1075-CE-2452
Small Business Retirement Plans: Picking the Best Plan for Your Client	On-demand	Greg White	Taxes (2 hours)	Basic	2	4VRWB-T-04140-21-S	1075-CE-2353
How the Pandemic Changed FASB and ASB Effective Dates	On-demand	Pat Patterson	Accounting (2 hours)	Update	2		
COVID-19 and Tax Fraud	On-demand	Robert Minniti	Taxes (2 hours)	Basic	2		
Fiduciary Income & Estate Tax Issues with Foreign Beneficiaries of Estates & Trusts	On-demand	Klaralee Charlton	Taxes (2 hours)	Intermediate	2	4VRWB-T-04009-21-S	1075-CE-2204
Automating Excel-Based Financial Statements	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Passive Loss Rules and Real Estate Professionals	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-04226-21-S	1075-CE-1214
When Your Client Dies: Final Form 1040, Post-Death Elections and	On-demand	Steven Siegel	Taxes (2 hours)	Intermediate	2	4VRWB-	1075-CE-2389

More							T-04174-21-S	
Unique Areas for Auditing of Not-for-Profit Organizations	On-demand	Diane Edelstein	Auditing (2 hours)	Basic	2			
Money Laundering	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2			
Tax Practice Standards	On-demand	Allison McLeod	Regulatory Ethics (2 hours)	Basic	2	4VRWB-E-04083-21-S	1075-CE-2569	
The Schedule C Hobby Loss Exam	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04073-21-S	1075-CE-2282	
IRS Practice Series: Conflicts of Interest	On-demand	Eva Rosenberg	Regulatory Ethics (2 hours)	Intermediate	2	4VRWB-E-04054-21-S	1075-CE-2258	
Federal and State Taxation of Deferred Compensation	On-demand	Hodgson Russ LLP Ryan Murphy Amy Walters Andrew Wright	Taxes (2 hours)	Basic	2			
How to Audit in a COVID-19 Environment	On-demand	Salvatore Collemi	Auditing (2 hours)	Update	2			
IRS Practice Series: After SUCCESSFUL Collections or Audits	On-demand	Eva Rosenberg	Taxes (2 hours)	Intermediate	2	4VRWB-T-04053-21-S	1075-CE-2257	
IRS Practice Series: Computing or Recalculating IRS Assessments for Interest & Penalties	On-demand	Eva Rosenberg	Taxes (2 hours)	Intermediate	2	4VRWB-T-04052-21-S	1075-CE-2256	
Mastering Audit Sampling	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2			
Transfer Pricing and the OECD Base Erosion Profit Shifting Initiative	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04122-21-O	1075-CE-2337	
Fringe Benefits	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB-T-04240-21-S	1075-CE-2446	
Form 990: Governance, Transparency, and Transactions with Interested Persons	On-demand	Clark Nuber Lisa McCreedy Kathryn Okimoto	Taxes (2 hours)	Intermediate	2	4VRWB-T-04119-21-S	1075-CE-2334	
Telecommuting and Beyond: Tax Issues for the Employer	On-demand	Hodgson Russ LLP Elizabeth Pascal Emma Savino	Taxes (2 hours)	Basic	2			
IRS Practice Series: Representing Your Client at a 1040 Audit	On-demand	Eva Rosenberg	Taxes (2 hours)	Intermediate	2	4VRWB-T-04051-21-S	1075-CE-2255	
Taxation of Life Insurance Proceeds	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-03997-21-S	1075-CE-2193	
Innocent Spouse Relief from Joint Liability	On-demand	Eric Green	Taxes (2 hours)	Intermediate	2	4VRWB-T-04072-21-S	1075-CE-2280	
New York City State and New York City Tax Update with an Update on New York Trusts and Estates	On-demand	Hodgson Russ LLP Mark Klein Andrew Wright Katherine Cauley Ariele Doolittle	Taxes (2 hours)	Update	2			
Choice of Entity & Tax Issue Entity Formations	On-demand	Jennifer Kowal	Taxes (4 hours)	Basic	4	4VRWB-T-04305-21-S	1075-CE-2364	
IRS Practice Series: Circular 230 Considerations and Requirements	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-E-04050-21-S	1075-CE-2254	
Staff Training Part 6: S & C Corporations	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04241-21-S	1075-CE-2447	

Staff Training Part 5: Partnerships	On-demand	Greg White	Taxes (5 hours)	Basic	5	4VRWB-T-04231-21-S	1075-CE-2436
Basics of Nexus: Understanding State Tax Issues	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-03787-20-S	1075-CE-2445
State Taxation of Passthrough Entities and the Federal Deduction	On-demand	Hodgson Russ LLP Christopher Doyle Elizabeth Pascal William Turkovich	Taxes (2 hours)	Basic	2		
How to Resolve the Most Common IRS Notices	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-T-04098-21-S	1075-CE-2309
Staff Training Part 4: Individuals	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04230-21-S	1075-CE-2435
Staff Training Part 3: Individuals	On-demand	Greg White	Taxes (5 hours)	Basic	5	4VRWB-T-04229-21-S	1075-CE-2434
Payroll Tax Returns Deluged with Change	On-demand	Bradley Burnett	Taxes (2 hours)	Basic	2	4VRWB-U-04196-21-S	1075-CE-2410
Form 5471 Compliance after Tax Reform	On-demand	John Samtoy	Taxes (2 hours)	Basic	2	4VRWB-T-04165-21-S	1075-CE-2380
More Excel Speed Tips	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Nexus in the Post-Wayfair/Post-COVID World	On-demand	Christopher Doyle Joseph Endres K. Craig Reilly Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
How to Properly Perform an Agreed-Upon Procedures Engagement	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2		
Staff Training Part 2: Individuals	On-demand	Greg White	Taxes (4 hours)	Basic	4	4VRWB-T-04214-21-S	1075-CE-2428
Staff Training Part 1: Individuals	On-demand	Greg White	Taxes (5 hours)	Basic	5	4VRWB-T-04213-21-S	1075-CE-2427
IRS Practice Series: The Un-agreed Collection Alternatives and Appeals	On-demand	Eva Rosenberg	Taxes (2 hours)	Intermediate	2	4VRWB-T-04049-21-S	1075-CE-2253
How to Build Strong Client Communication Skills for Tax Practice	On-demand	Jennifer Kowal	Communications & Marketing (2 hours)	Basic	2		
How to Avoid Common Peer Review Pitfalls	On-demand	Salvatore Collemi	Auditing (2 hours)	Intermediate	2		
Form 990:Exempt Organization Fundraising, Donor Acknowledgement, Gifts in Kind, Special Events,Galas	On-demand	Celia Davis Kathryn Okimoto Clark Nuber	Taxes (2 hours)	Intermediate	2	4VRWB-T-04120-21-S	1075-CE-2335
Sales Tax Update: Digital Products and Services	On-demand	Hodgson Russ LLP Joseph Endres Daniel Kelly Katherine Piazza	Taxes (2 hours)	Basic	2		
Auditing Internal Controls for Governments	On-demand	Robert Minniti	Auditing (Governmental) (2 hours)	Intermediate	2		
IRS Practice Series: 6 Simple Steps to an Offer-in-Compromise: Completing Form 656	On-demand	Eva Rosenberg	Taxes (2 hours)	Advanced	2	4VRWB-T-04048-21-S	1075-CE-2252
Like Kind Exchanges	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-	1075-CE-2291

How to Bring a Whistleblower Claim	On-demand	Eric Green	Taxes (2 hours)	Basic	2	T-04082-21-S 4VRWB- T-04071-21-S	1075-CE-2279
Major Audit Issues: SAS 141, 142, and 143	On-demand	Pat Patterson	Auditing (2 hours)	Basic	2		
Residency Part II: A Multistate (and Multinational) Perspective	On-demand	Hodgson Russ LLP Timothy Noonan James Bandoblu, Jr. Daniel Kelly	Taxes (2 hours)	Basic	2		
IRS Practice Series: Hands-on Collections Workshop	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB- T-04047-21-S	1075-CE-2251
Reporting for US Beneficiaries and Grantors of Foreign Trusts: Forms 3520 and 3520-A	On-demand	John Samtoy	Taxes (2 hours)	Basic	2	4VRWB- T-04210-21-S	1075-CE-2423
Managing Millennials	On-demand	Jennifer Kowal	Business Management & Organization (2 hours)	Basic	2		
Residency Part I: New York Issues	On-demand	Hodgson Russ LLP Andrew Wright Kristine Bly K. Craig Reilly	Taxes (2 hours)	Basic	2		
Ethics Checklist for Tax Practitioners	On-demand	Annette Nellen	Regulatory Ethics (2 hours)	Basic	2	4VRWB- E-03912-20-S	1075-CE-2110
Global Intangible Low-Taxed Income and Form 8992	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB- T-04060-21-S	1075-CE-2265
IRS Practice Series: 10 Steps to Resolving Collection Issues	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB- T-04046-21-S	1075-CE-2250
Settling Your Tax Bill for Less: Myths vs. Reality	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB- T-04095-21-S	1075-CE-2306
Corporate Controller in Today's Environment: Part 2	On-demand	Miles Hutchinson	Business Management & Organization (2 hours)	Basic	2		
Corporate Controller in Today's Environment: Part 1	On-demand	Miles Hutchinson	Business Management & Organization (2 hours)	Basic	2		
General Ethics for CPAs	On-demand	Allison McLeod	Regulatory Ethics (3 hours)	Basic	3		
Income in Respect of a Decedent	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB- T-03994-21-S	1075-CE-2190
Small Business Tax Frauds	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2		
IRS Practice Series: 10 Steps to Release IRS Levies on Paychecks or Bank Accounts	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB- T-04045-21-S	1075-CE-2242
Tax Issues Involving Distressed Debt	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB- T-04093-21-S	1075-CE-2303

Partnership and LLC Taxation: Entities Taxed as Partnerships	On-demand	Greg White	Taxes (8 hours)	Basic	8	4VRWB-T-04202-21-S	1075-CE-2416
Fundamentals of Hedge Fund NAV Accounting	On-demand	Rita BasuMallick	Accounting (2 hours)	Intermediate	2		
Ethical and Audit Considerations of Cryptocurrency	On-demand	Blair Cook Jennifer Nicholson	Auditing (1 hour)	Basic	1		
Mastering the Six Traits of Executive You	On-demand	Blair Cook Jennifer Nicholson	Personnel/HR (5 hours)	Basic	5		
Corporate Finance Principles	On-demand	Blair Cook	Finance (1 hour)	Basic	1		
How to Analyze Financial Statements	On-demand	Miles Hutchinson	Accounting (2 hours)	Basic	2		
When Is 1099 Back-Up Backup Withholding Required?	On-demand	Steven Mercatante	Taxes (2 hours)	Basic	2	4VRWB-T-04108-21-S	1075-CE-2323
How to Deal with Difficult People	On-demand	Lynn Fountain	Business Management & Organization (2 hours)	Basic	2		
IRS Enforcement in 2021 and Beyond: A Review of the IRS's Priorities and Enforcement Programs	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-04070-21-S	1075-CE-2278
Benefits and Hazards of Excel Office 365	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
S Corporation Exit Strategies	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-04127-21-S	1075-CE-2302
Change Management: Being A Catalyst CFO	On-demand	Blair Cook	Management Services (1 hour)	Basic	1		
Capital Budgeting: Analysis that Improves Long-term ROI	On-demand	Blair Cook	Finance (1 hour)	Intermediate	1		
Presentation Skills for Finance Professionals and Executives that Make an Impact	On-demand	Blair Cook	Management Services (1 hour)	Basic	1		
Five Ways COVID-19 Will Change Risk Thinking	On-demand	Blair Cook Jennifer Nicholson	Management Services (1 hour)	Basic	1		
Form 5472 Compliance for U.S. Corporations, Foreign Corporations, and Disregarded Entities	On-demand	John Samtoy	Taxes (2 hours)	Basic	2	4VRWB-T-04185-21-O	1075-CE-2400
Intermediate Excel Pivot Table Techniques	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Cybersecurity for Employees Working from Home	On-demand	Robert Minniti	Information Technology (2 hours)	Basic	2	4VRWB-T-04248-21-S	
Recent Tax Developments (April 2021)	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-04182-21-S	1075-CE-2342
New COVID-19 Frauds and Scams	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Tax Implications in a New Remote Work Environment: State Tax Nexus and Income Tax Issues	On-demand	Timothy Noonan	Taxes (2 hours)	Basic	2		
SEC Financial Reports: Focus on Form 10K and 10Q	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Tax Treatment of Individual Retirement Arrangements	On-demand	Paul Winn	Taxes (2 hours)	Basic	2	4VRWB-	1075-CE-2349

							T-04137-21-S	
SEC Rulemaking and Enforcement	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
The American Rescue Plan of 2021: COVID-19 Pandemic Recovery	On-demand	Jennifer Kowal	Taxes (2 hours)	Update	2	4VRWB-U-04106-21-S	1075-CE-2321	
Working with the Cloud During Tough Times	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2			
The American Rescue Plan of 2021: COVID-19 Pandemic Recovery	On-demand	Jennifer Kowal	Taxes (4 hours)	Update	4	4VRWB-U-04166-21-S	1075-CE-2381	
The Art of Being A Good Manager: Part 2: Generational and Cultural Considerations	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2			
COVID-19 Stimulus Plans: What You Need to Know	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2			
Introduction to Cost Accounting	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2			
Credit Card & Cash Frauds	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2			
The Art of Being A Good Manager: Part 1: Traits and Skills in the New Normal	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2			
SEC Filing and Reporting Requirements: Regulation S-X, S-K and 8K	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
SEC Mandates and Programs	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
SEC Structure and Responsibility	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
Education Tax Benefits	On-demand	Paul Winn	Taxes (2 hours)	Basic	2	4VRWB-T-04133-21-S	1075-CE-2346	
Introduction to Cyber Fraud	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2			
Tax Treatment of Retirement Plans, Pensions, and Annuities	On-demand	Paul Winn	Taxes (2 hours)	Basic	2	4VRWB-T-04130-21-S	1075-CE-2343	
American Rescue Plan Act of 2021	On-demand	Annette Nellen	Taxes (1 hour)	Update	1	4VRWB-U-04096-21-S	1075-CE-2307	
Building Your Professional Presence	On-demand	Annette Nellen	Personnel/HR (2 hours)	Basic	2			
Excel 101: Pivot Tables	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2			
Economic Stimulus: Federal Response to the Coronavirus Pandemic: Including the American Rescue Plan	Downloadable PDF	Paul Winn	Taxes (2 hours)	Update	2	4VRWB-U-04125-21-S	1075-CE-2104	
2021 Annual Government Accounting & Auditing Quarterly Update: Winter	On-demand	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1	Update	2			

Tax Ethics and Circular 230	On-demand	Jennifer Kowal	hour) Regulatory Ethics (2 hours)	Basic	2	4VRWB-E-03984-21-S	1075-CE-2182
The U.S. Contributions to BEPS: GILTI and BEAT	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-04061-21-S	1075-CE-2264
Love and Marriage: The "Hard Talk" with Clients Getting Married	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-04005-21-S	1075-CE-2201
Tax Checklist for Knotty Divorces	On-demand	Eva Rosenberg Armand D'Alo Robbin D'Alo	Taxes (2 hours)	Intermediate	2	4VRWB-T-04004-21-S	1075-CE-2200
The Unified Solution to BEPS Challenges in the New Economy: Update on Pillar One and Two	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-03929-20-S	1075-CE-2132
Going Concerns: New Issues 2021	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Update	2		
Going Concern: SAS 132	On-demand	Pat Patterson	Auditing (2 hours)	Basic	2		
ASC 606 Revenue Recognition: Allocating Transaction Price to Performance Obligations	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Payroll Protection Program and Forgiveness Calculation Update	On-demand	Lynn Fountain	Accounting (1 hour), Auditing (1 hour)	Update	2		
You CAN Fix the IRS: Resolving IRS Systemic Problems	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-04003-21-S	1075-CE-2199
Year-End Accounting and Tax Considerations for Not-for-Profits	On-demand	Sarah Huang Andrew Prather	Taxes (2 hours)	Basic	2		
FBAR FinCEN Form 114 vs. IRS Form 8938-SFFA	On-demand	Marc Strohl	Taxes (1 hour)	Intermediate	1	4VRWB-T-03973-20-S	1075-CE-2170
Tax Issues Involving Troubled Borrowers	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-03983-21-S	1075-CE-2181
Accounting for Managers	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Identity Theft	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2	4VRWB-T-04074-21-S	1075-CE-2174
Auditing for Revenue Recognition	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Audit Issues in a Pandemic	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Auditing PPP & EIDL Loans	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Consolidated Appropriations Act 2021: Tax Changes Galore	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-03980-20-S	1075-CE-2179
Tax Issues for Nonresident Aliens Workers: Forms 1040NR	On-demand	Marc Strohl	Taxes (2 hours)	Intermediate	2	4VRWB-T-03924-20-S	1075-CE-2126
Fair Value Option for Financial Instruments	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Impact on Reasonable Compensation for S Corp Shareholder: Employees	On-demand	Greg White	Taxes (2 hours)	Intermediate	2	4VRWB-T-03951-20-S	1075-CE-2149
Accounting for Financial Instruments with Characteristics of Both Liabilities and Equity	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
How 2020 Impacted Estate Planning	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-	1075-CE-2173

Partnership Debt Sharing Under Section 752	On-demand	James Hamill	Taxes (2 hours)	Intermediate	2	T-03976-20-S 4VRWB- T-03962-20-S	1075-CE-2162
Compilation, Preparation, and COVID-19	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
ASC 606 Revenue Recognition: Complying with the Revenue Recognition Standards	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
ASC 606 Revenue Recognition: Identify Performance Obligations	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Fair Value Measurements	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Crucial Changes Affecting Real Estate Taxation	On-demand	Greg White	Taxes (2 hours)	Intermediate	2	4VRWB- T-03758-20-S	1075-CE-1950
PPP Loans: Update and Completing Forgiveness Applications	On-demand	Greg White	Taxes (2 hours)	Update	2	4VRWB- U-03957-20-S	1075-CE-2159
Foreign Earned Income: Form 2555 Exclusion Reporting and Other Tax Issues for Expat Workers	On-demand	Marc Strohl	Taxes (2 hours)	Intermediate	2	4VRWB- T-03923-20-S	1075-CE-2120
Marketing the CPA in Public Practice	On-demand	David Osburn	Personnel/HR (2 hours)	Basic	2		
PPP Deductions, PPP Loans, EIDLs and Recovery Rebates	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB- U-04039-21-S	1075-CE-2234
Sec. 199A A to Z: A Comprehensive Approach to the Biggest Tax Break in Decades	On-demand	Greg White	Taxes (8 hours)	Update	8	4VRWB- U-04059-21-S	1075-CE-2263
Disaster Recovery and Business Continuity for Accountants and Financial Professionals	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
Reporting in a Single Audit	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Minimizing Data Entry in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Elder Care and Taxes	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB- T-04017-21-S	1075-CE-2212
New Form 1065 Requirement: Computing Tax Basis Capital Accounts	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB- U-03779-20-S	1075-CE-1971
Travel & Entertainment Best Practices: Prevent Fraud and Comply with IRS Regs	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
Corporate Tax: Formation and Operation	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB- T-03757-20-S	1075-CE-1949
Accounts Payable Best Practices for Financial Professionals	On-demand	Mary Schaeffer	Accounting (2 hours)	Basic	2		
ASC 740 Part 2: Practical Application for Income Taxes Based on Income	On-demand	Lynn Fountain	Accounting (2 hours)	Intermediate	2		
Getting Started with CCH CPELink - Administrator On Boarding	On-demand	CPE Link		Overview	1		
Recognizing Accounting Method Changes & Effects	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB- T-03756-20-S	1075-CE-1948
ASC 740 Part 1: Practical Application for Accounting for Income	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		

Taxes Based on Income			hours)					
Master the Latest IRS Standards for Tax Practice under Circular 230	On-demand	Michael Goller	Taxes (2 hours)	Basic	2	4VRWB-E-03959-20-S	1075-CE-1462	
Fixed Asset Accounting	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2			
How to Avoid the Most Common Errors in Tax Problem Solving	On-demand	Jim Buttonow	Taxes (2 hours)	Basic	2	4VRWB-T-03803-20-S	1075-CE-1994	
What You Need to Know About the IFAC Standards	On-demand	Salvatore Collemi	Auditing (2 hours)	Basic	2			
Nonresident Income Allocation and Withholding Issues During and after COVID	On-demand	Elizabeth Pascal Ariele Doolittle Hodgson Russ LLP	Taxes (2 hours)	Basic	2			
Athletes and Entertainers: Multistate Tax Issues	On-demand	Timothy Noonan	Taxes (2 hours)	Intermediate	2			
Excel 101: Introduction to Spreadsheets Part 2	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2			
Audits of Cash Businesses	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03600-20-S	1075-CE-1797	
ASC 606 Revenue Recognition: Determining Transaction Price	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2			
Excel 101: Introduction to Spreadsheets Part 1	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2			
The Criminal Investigation Process	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03601-20-S	1075-CE-1798	
1040 Preparation and Planning 4: Gross Income: Interest, Dividends, and Other Ordinary Income (2021)	On-demand	Sidney Kess Barbara Weltman	Taxes (2 hours)	Basic	2	4VRWB-T-03942-20-S	1075-CE-2136	
Section 951A (GILTI) Final High Tax Exception 2020 Regulations	On-demand	Adnan Islam	Taxes (2 hours)	Overview	2	4VRWB-T-03880-20-S	1075-CE-2080	
Trust Fundamentals: A Practical Primer for Tax Practitioners	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-04038-20-S	1075-CE-2015	
Multistate Income Tax for Passthrough Entities	On-demand	Michael Bannasch	Taxes (2 hours)	Basic	2			
New York Sales and Use Tax Update and Hot Topics	On-demand	Joseph Endres Daniel Kelly Hodgson Russ LLP	Taxes (2 hours)	Update	2			
Final FDII (Section 250) Regulations	On-demand	Adnan Islam	Taxes (2 hours)	Intermediate	2	4VRWB-T-03876-20-S	1075-CE-2070	
Taming Large Excel Spreadsheets	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2			
New York Residency: Issues During COVID and Beyond	On-demand	Timothy Noonan Andrew Wright Hodgson Russ LLP	Taxes (2 hours)	Basic	2			
Working with Small Businesses in Bankruptcy	On-demand	Robert Minniti	Finance (2 hours)	Basic	2			
Advanced Cash Flow Analysis	On-demand	David Osburn	Accounting (2 hours)	Basic	2			
Criminal Tax For Accountants: What Every Practitioner Needs to Know	On-demand	Eric Green	Taxes (2 hours)	Intermediate	2	4VRWB-T-03599-20-S	1075-CE-1796	
Segment Reporting: A Detailed Review	Downloadable PDF	Kelen Camehl	Accounting (2 hours)	Basic	2			

Segment Reporting Basics	Downloadable PDF	Kelen Camehl	Accounting (1 hour)	Basic	1		
Creating Error-Proof Excel Spreadsheets	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Resolving Payroll Tax Issues	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03598-20-S	1075-CE-1795
How to Perform An Effective Internal Inspection of Your Attest Practice	On-demand	Salvatore Collemi	Auditing (2 hours)	Basic	2		
Goodwill Impairment Basics and Testing	Downloadable PDF	Kelen Camehl	Accounting (3 hours)	Basic	3		
Base Erosion Profit Shifting (BEPS) in the Area of Digital Economy	On-demand	William Seeger	Taxes (1 hour)	Basic	1	4VRWB-T-03928-20-S	1075-CE-2131
Final Pay, Reimbursements, & Other Paycheck Administration Pitfalls	On-demand	Robert Minniti	Accounting (Governmental) (2 hours)	Basic	2		
FASB's Big 3 Project Overview: Leases, Financial Instruments & Revenue Recognition	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Overview	2		
Cloud Computing for Accountants and Financial Professionals	On-demand	Stephen Yoss	Information Technology (2 hours)	Basic	2		
External Reporting Decisions: CMA Exam 1 - Section A	On-demand	Tom Coghlan	Finance (6 hours)	Overview	6		
Auditing Excel Spreadsheets	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
The Biggest Mistakes Made During Tax Season that Trigger IRS Enforcement!	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03597-20-S	1075-CE-1794
Disasters and Taxes: Tax Treatment of Casualty Losses	On-demand	Steven Siegel	Taxes (2 hours)	Basic	2	4VRWB-T-03727-20-S	1075-CE-1921
SQL For Excel Users	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Intermediate	2		
Tax Consequences of Business Breakups	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-03775-20-S	1075-CE-1967
State Tax Issues for Service Businesses	On-demand	Timothy Noonan	Taxes (2 hours)	Intermediate	2		
Documenting Economic Damages from Civil Unrest	On-demand	Robert Minniti	Accounting (1 hour)	Basic	1		
What You Need to Know About the New Leasing Standard	On-demand	Salvatore Collemi	Accounting (2 hours)	Intermediate	2		
Documenting COVID-19 Economic Damages	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
COVID-19 Issues for Government Accountants and Auditors	On-demand	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Basic	2		
Credit Analysis Basics: The ABCs of Underwriting	On-demand	David Osburn	Accounting (2 hours)	Basic	2		

Tax Liens and Levies	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03596-20-S	1075-CE-1793
Regulatory Review for California CPAs	On-demand	Pat Patterson	Regulatory Ethics (2 hours)	Overview	2		
Small Business Taxes Made Easy: Special Considerations for Online Businesses	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03646-20-S	1075-CE-1841
Charitable Contributions by Individuals and Businesses	On-demand	Barbara Weltman Sidney Kess	Taxes (1 hour)	Basic	1	4VRWB-T-03868-20-S	1075-CE-2058
Small Business Taxes Made Easy: Estimated Tax Payments	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03645-20-S	1075-CE-1840
Asset Protection for Pandemic Preparedness	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-03729-20-S	1075-CE-1923
Small Business Taxes Made Easy: Owners' Fringe Benefits, Retirement, and Tax Deferment	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03644-20-S	1075-CE-1839
Small Business Taxes Made Easy: Employees and Independent Contractors	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03643-20-S	1075-CE-1838
COVID-19: Accountant's Compilation Engagements	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
SBA PPP Loan Forgiveness Application: What Small Business Owners Need to Know	On-demand	Robert Minniti	Taxes (2 hours)	Update	2	4VRWB-U-03712-20-S	1075-CE-1902
Small Business Taxes Made Easy: Vehicles	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03642-20-S	1075-CE-1837
Income Tax Apportionment	On-demand	Michael Bannasch	Taxes (2 hours)	Basic	2		
Accounting for Business Combinations	Downloadable PDF	Kelen Camehl	Accounting (4 hours)	Overview	4		
Collecting Bad Debts and the Fair Debt Collections Practices Act (FDCPA)	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Code Sec. 83 and 83(b) Elections: Tax Planning for Closely Held Businesses	On-demand	Steven Siegel	Taxes (2 hours)	Intermediate	2	4VRWB-T-03724-20-S	1075-CE-1918
Topic 842: Implementing Leases Workshop	On-demand	Melisa Galasso	Accounting (4 hours)	Intermediate	4		
Bankruptcy Basics	On-demand	Robert Minniti	Finance (2 hours)	Basic	2		
AICPA Q&A	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Small Business Taxes Made Easy: Home Office	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03641-20-S	1075-CE-1836
Preparing Form 8971 and Basis Consistency	On-demand	Klaralee Charlton	Taxes (2 hours)	Basic	2	4VRWB-T-03649-20-S	1075-CE-1844
Small Business Taxes Made Easy: Common Deductions	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03640-20-S	1075-CE-1835
Critical Concepts to Understand Financial Statements in a For-Profit and Not-for-Profit Organization	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
The Documents Matter: Watch the Documents!	On-demand	Jennifer Kowal	Taxes (2 hours)	Intermediate	2	4VRWB-T-03589-20-S	1075-CE-1201
Employee Benefit Plans: Auditing Investments	On-demand	Lewis Fisher	Auditing (2 hours)	Basic	2		
Small Business Taxes Made Easy: Income	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03639-20-S	1075-CE-1834

Qualified Improvement Property, Bonus & Tax Planning Post CARES Act	On-demand	Sumit Sharma	Taxes (1 hour)	Update	1	4VRWB-U-03702-20-S	1075-CE-1891
Employee Benefit Plans: Internal Controls and SOC 1 Reports	On-demand	Lewis Fisher	Auditing (2 hours)	Basic	2		
Employee Benefit Plans: Contribution and Distribution Testing	On-demand	Lewis Fisher	Auditing (2 hours)	Basic	2		
Accounting Methods: Crucial Issues Many Tax Pros Are Missing	On-demand	Greg White	Taxes (8 hours)	Basic	8	4VRWB-T-03778-20-S	1075-CE-1970
Common Frauds in Small Businesses	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Excel Speed Tips	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
New York Residency: Hot Topics and Nuts and Bolts Audit Issues	On-demand	Timothy Noonan Andrew Wright Emma Savino Kristine Bly Hodgson Russ LLP	Taxes (2 hours)	Basic	2		
Effective Spreadsheets, Databases, & Reporting Tools for Financial Professionals	On-demand	Stephen Yoss	Computer Software & Applications (2 hours)	Basic	2		
Waking Up the Dead: How to Challenge an Assessed Tax	On-demand	Eric Green	Taxes (2 hours)	Basic	2	4VRWB-T-03594-20-S	1075-CE-1791
Small Business Taxes Made Easy: Recordkeeping	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03638-20-S	1075-CE-1833
Accounting, Auditing, and COVID-19	On-demand	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	Intermediate	2		
COVID-19 Update: Payroll, Payroll Fraud, and the PPP Program	On-demand	Lynn Fountain	Accounting (1 hour)	Basic	1		
Retirement Plan Changes by Congress and the IRS in Response to COVID-19	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-03688-20-S	1075-CE-1879
Retirement Distributions Planning after the SECURE and CARES Act	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-03689-20-S	1075-CE-1880
Disregarded Entities: Now You Don't See Them, Now You Do	On-demand	Bradley Burnett	Taxes (2 hours)	Basic	2	4VRWB-T-03613-20-S	1075-CE-1808
COVID-19 Employment Tax Changes for Employers and Self-Employed	On-demand	Annette Nellen	Taxes (2 hours)	Update	2	4VRWB-U-03707-20-S	1075-CE-1897
Reference Rate Reforms	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
A Back to Work Accounts Payable Plan	On-demand	Mary Schaeffer	Accounting (1 hour)	Basic	1		
Dealing with Dates and Times in Excel	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Small Business Taxes Made Easy: Selecting Your Business Structure	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03637-20-S	1075-CE-1832
How the Wayfair Decision is Transforming Nationwide Nexus Rules	On-demand	Timothy Noonan	Taxes (2 hours)	Basic	2	4VRWB-U-03717-20-S	1075-CE-1907
PPP Loans: New Legislation and the Impact on Forgiveness	On-demand	Greg White	Taxes (2 hours)	Update	2		
Driving Strategy & Delivering Results	On-demand	Amy McCormick	Business	Basic	1		

		Ken Polk	Management & Organization (1 hour)				
Small Business Taxes Made Easy: Business Plans	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03636-20-S	1075-CE-1831
Source of Income Rules: Cross Border and Digital Transactions	On-demand	John Samtoy	Taxes (2 hours)	Basic	2	4VRWB-T-03580-20-S	1075-CE-1785
Management Discussion and Analysis (MD&A)	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Data Breaches, What's My Risk?	On-demand	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	Basic	2		
The Impact of Lease Changes: ASU 2016-02	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2		
Time Management	On-demand	Amy McCormick Ken Polk	Business Management & Organization (1 hour)	Basic	1		
COVID-19 CARES ACT: How to Get Help for Your Organization	On-demand	Steven Mercatante	Taxes (1 hour)	Update	1	4VRWB-U-03671-20-S	1075-CE-1862
Small Business Taxes Made Easy: Small Business Checklist	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03635-20-S	1075-CE-1830
CCH Axxess - Install and Configuration	On-demand	CPE Link		Basic	0		
IRAs and Roth IRAs: Cradle to Grave	On-demand	Bradley Burnett	Taxes (8 hours)	Update	8	4VRWB-U-03720-20-S	1075-CE-1915
Real Estate: State of the Art Tax Planning Strategies	On-demand	Greg White	Taxes (8 hours)	Basic	8	4VRWB-T-03718-20-S	1075-CE-1913
Small Business Guide to Survival and Growth	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Understanding Risk-Based Auditing	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Tax Research: Judicial Sources of Authority	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-03711-20-S	1075-CE-1901
Tax Research: Legislative Sources of Authority	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-03710-20-S	1075-CE-1900
Tax Research: Administrative Sources of Authority	On-demand	Jennifer Kowal	Taxes (2 hours)	Basic	2	4VRWB-T-03709-20-S	1075-CE-1899
Leases and Credit Losses: Post Implementation and Lessons Learned	On-demand	Kelen Camehl	Accounting (2 hours)	Basic	2		
Paycheck Protection Program (PPP) Loans: A Game Plan Under Cares 2	On-demand	Greg White	Taxes (1 hour)	Update	1	4VRWB-U-03700-20-S	1075-CE-1889
Payroll Tax Changes in the CARES Act	On-demand	Annette Nellen	Taxes (1 hour)	Update	1	4VRWB-U-03685-20-S	1075-CE-1876
How to Manage Your Remote Employees	On-demand	Amy McCormick	Business Management & Organization (1 hour)	Basic	1		
COVID-19 Impact on Payroll and Payroll Fraud	On-demand	Lynn Fountain	Accounting (1 hour)	Basic	1		
SSARS 25 and Materiality Changes to Preparation, Compilation and Review Engagements	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Finding the Leader Within	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2		

Common Frauds in Governmental Entities	On-demand	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Basic	2		
Schedule E of Form 1040 or 1040-SR	On-demand	Barbara Weltman	Taxes (1 hour)	Basic	1	4VRWB-T-03682-20-S	1075-CE-1873
Impact of COVID-19 on Business, Accounting and Financial Reporting	On-demand	Lynn Fountain	Accounting (1 hour), Auditing (1 hour)	Basic	2		
Conducting Remote Audits in Uncertain Times	On-demand	Lynn Fountain	Auditing (1 hour)	Basic	1		
Marijuana's Tax Paradox (or the Uncanny Cannabis Controversy)	On-demand	Eva Rosenberg	Taxes (2 hours)	Basic	2	4VRWB-T-03590-20-S	1075-CE-1788
Employee Management and Communication Processes During Trying Times	On-demand	Lynn Fountain	Business Management & Organization (1 hour)	Basic	1		
Handling Your Accounts Payable Function in Times of Crisis	On-demand	Mary Schaeffer	Accounting (1 hour)	Basic	1		
A Basic Ethics Guidebook for Delaware CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
Audits of State and Local Government	On-demand	Eric Berman Kurt Schlicker	Auditing (Governmental) (8 hours)	Basic	8		
Keys to Managing an Effective Internal Audit Function	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Top Skills for Internal Audit Management	On-demand	Lynn Fountain	Business Management & Organization (2 hours)	Basic	2		
A Basic Ethics Guidebook for Utah CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
A Basic Ethics Guidebook for New York CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
A Basic Ethics Guidebook for Mississippi CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
A Basic Ethics Guidebook for Minnesota CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
A Basic Ethics Guidebook for Connecticut CPAs	On-demand	Allison McLeod	Regulatory Ethics (4 hours)	Basic	4		
XBRL and Compliance with Sarbanes-Oxley: Internal Controls	On-demand	Lynn Fountain	Accounting (2 hours)	Intermediate	2		
XBRL (eXtensible Business Reporting Language) Basics	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2		
Business Law Basics for the CPA	On-demand	David Osburn	Business Law (2 hours)	Basic	2		
Using Data Analytics in an Audit	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2		
Considering Business Continuity in the World of COVID-19	On-demand	Lynn Fountain	Business Management &	Basic	1		

COVID-19 New Cyber Frauds and Cybersecurity Internal Controls	On-demand	Robert Minniti	Organization (1 hour) Information Technology (1 hour)	Basic	1		
Key to Maintaining Objectivity and Professional Skepticism	On-demand	Lynn Fountain	Regulatory Ethics (2 hours)	Basic	2		
Preparing U.S. Personal Tax Returns for Cross Border Persons: Common Cross-border Tax Issues	On-demand	Mohammad Ahmad	Taxes (2 hours)	Overview	2	4VRWB-T-03662-20-S	1075-CE-1853
Preparing U.S. Personal Tax Returns for Cross Border Persons: Basic Issues	On-demand	Mohammad Ahmad Debra Lewis-Mahon	Taxes (2 hours)	Basic	2	4VRWB-T-03663-20-S	1075-CE-1854
New Effective Date Philosophy from the FASB for 2020	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Assets and Liabilities: State and Local Governments	On-demand	Eric Berman	Accounting (Governmental) (5 hours)	Basic	5		
Proper Documentation Methods for Internal Audit and Internal Controls	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Commercial & Industrial (C&I) Lending and the CPA	On-demand	David Osburn	Finance (2 hours)	Basic	2		
Financial Statement Analysis: Reading the Numbers Correctly	On-demand	David Osburn	Finance (2 hours)	Intermediate	2		
Government Benefits Fraud	On-demand	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	Basic	2		
Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Key Ratio Analysis: Calculating the Numbers Correctly	On-demand	David Osburn	Accounting (2 hours)	Intermediate	2		
Conducting a Successful Audit: Risk Assessment Factors and Internal Control Considerations	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
Categorizing Workers and Overtime Rules	On-demand	Robert Minniti	Accounting (1 hour), Taxes (1 hour)	Basic	2	4VRWB-T-03631-20-S	1075-CE-1826
The CPA's Role in Negotiating Loan Covenants	On-demand	David Osburn	Accounting (2 hours)	Basic	2		
Nonprofit Financial Statements	On-demand	Diane Edelstein	Accounting (5 hours)	Basic	5		
Single Audit Nuts & Bolts	On-demand	Diane Edelstein	Auditing (Governmental) (10 hours)	Basic	10		
Overview of the SECURE Act	On-demand	Klaralee Charlton	Taxes (2 hours)	Update	2	4VRWB-U-03570-19-S	1075-CE-1780
Worker Classification in Light of California's AB 5	On-demand	Annette Nellen	Taxes (2 hours)	Basic	2	4VRWB-T-03516-19-S	1075-CE-1734
Specific New Auditing Standards in SAS 134 for 2020	On-demand	Pat Patterson	Auditing (2 hours)	Intermediate	2		
Excel's XLOOKUP Function	On-demand	David Ringstrom	Computer Software	Basic	2		

Sale of a Principal Residence	On-demand	Annette Nellen	& Applications (2 hours) Taxes (2 hours)	Basic	2	4VRWB-T-03572-19-S	1075-CE-1203
Office 365 New Dynamic Arrays	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Employee Fraud: The Misappropriation of Assets	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2		
Intellectual Property: What Every Financial Professional Needs to Know	On-demand	Paul Jorgensen	Business Law (2 hours)	Basic	2		
Understanding Contracts Better Than Your Lawyer	On-demand	Paul Jorgensen	Business Law (3 hours)	Basic	3		
Information Technology in Today's Digital World: General Controls Primer	On-demand	Lynn Fountain	Information Technology (2 hours)	Basic	2		
International Tax Treaties	On-demand	Allison McLeod	Taxes (2 hours)	Basic	2	4VRWB-T-03455-19-S	1075-CE-1656
Predictive Accounting: Driver-Based Budgeting and Rolling Financial Forecasts	On-demand	Gary Cokins	Accounting (2 hours)	Overview	2		
ESBTs, QSSTs and Other S Corporation Allowed Trusts: How Trusts Can be Used as S Corp Shareholders	On-demand	Steven Siegel	Taxes (2 hours)	Intermediate	2	4VRWB-T-03365-19-S	1075-CE-1575
Governmental GAAP: Introduction to Government Accounting	On-demand	Diane Edelstein	Accounting (Governmental) (2 hours)	Basic	2		
Risks and Rewards of Excel in Office 365	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2		
Government Auditing Standards: The Conceptual Framework Approach to Independence	On-demand	Diane Edelstein	Auditing (Governmental) (2 hours)	Basic	2		
Information Technology (IT) Risks in Emerging Business Environments	On-demand	Lynn Fountain	Information Technology (1 hour), Auditing (1 hour)	Basic	2		
Critical Audit Matters	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2		
WEP, GPO, Divorce, and other Social Security Nuances for Advanced Knowledge	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (1 hour)	Advanced	1		
The Facts About Medicare: What Your Clients Need to Know	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (2 hours)	Intermediate	2		
Leases: Land Easements and Rights-of-Way	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		
Unusual Lease Accounting Issues: Disclosures, Cancellations, Dispositions, & Statement Presentation	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2		

Leases: New and Existing Leases-Annual & Monthly Accounting	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2
Leases: The Lessor Perspective	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2
Implementing the Revenue Recognition Model: Case Scenarios Part Two	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2
Implementing the Revenue Recognition Model: Case Scenarios Part One	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2
The Intersection of Fiduciary Accounting and Taxation	On-demand	Klaralee Charlton	Accounting (2 hours)	Intermediate	2
Filing for Benefits: The How and Best Ideas	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (1 hour)	Basic	1
Disability Benefits For Qualifying Individuals	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (1 hour)	Basic	1
Family Protection: How Social Security Assists Survivors	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (1 hour)	Basic	1
Getting Up to Speed with Excel 2019	On-demand	David Ringstrom	Computer Software & Applications (2 hours)	Basic	2
Lessee Recording of Existing Leases: Finance of Operating	On-demand	Pat Patterson	Accounting (2 hours)	Basic	2
History, Current Legislation, and Social Security Basics	On-demand	Theodore Sarenski	Specialized Knowledge and Applications (2 hours)	Basic	2
Analytics-Based Enterprise Performance Management (EPM)	On-demand	Gary Cokins	Finance (2 hours)	Basic	2
Basic Accounting Procedures: Part 2	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2
Lessee Recording of New Leases: Finance and/or Operating	On-demand	Pat Patterson	Accounting (2 hours)	Intermediate	2
GAAP Preparation of Financial Statements and Presentation in Accordance with ASC 205	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2
Simplifying the FASB Codification Research System	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2
Basic Accounting Procedures: Part 1	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2
Cyber Risk Management Frameworks and Implementation	On-demand	Lynn Fountain	Information Technology (2 hours)	Basic	2
Emotional Intelligence & Leadership	On-demand	Melisa Galasso	Personnel/HR (1 hour)	Basic	1
Excel Pivot Tables: Columns (Nano Course)	On-demand	David Ringstrom	Computer Software	Basic	0.2

Cyber Risk Management Roles and Responsibilities	On-demand	Lynn Fountain	& Applications (0.2 hour) Information Technology (2 hours)	Basic	2
Sales & Use Tax Basics	On-demand	Michael Bannasch	Taxes (2 hours)	Basic	2
Managing Through Corporate Politics: The Achilles Heel of Executing Professional Skepticism	On-demand	Lynn Fountain	Personnel/HR (2 hours)	Basic	2
Corporate Restructuring	On-demand	Tom Coghlan	Business Management & Organization (2 hours)	Basic	2
Building a Book of Business with Staying Power	On-demand	Ed Robinson	Communications & Marketing (2 hours)	Basic	2
Winning the Leadership Race	On-demand	Ed Robinson	Personnel/HR (2 hours)	Basic	2
Segregation of Duties for the Office of the CFO	On-demand	Lynn Fountain	Business Management & Organization (2 hours)	Basic	2
Introduction to Data Analytics	On-demand	Robert Minniti	Auditing (2 hours)	Basic	2
Red Flags in Small Business Valuations	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2
Communication Skills Training for the CPA	On-demand	David Osburn	Personnel/HR (2 hours)	Basic	2
Objectives of the Independent Auditor and the Conduct of an Audit in Accordance with GAAS	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2
Topic 606: Revenue Recognition for Software and Technology	On-demand	Lynn Fountain	Accounting (2 hours)	Basic	2
QuickBooks Online Accountant Collaborating with Clients	On-demand	Laura Madeira	Computer Software & Applications (2 hours)	Intermediate	2
Basics of Risk Management	On-demand	Robert Minniti	Accounting (2 hours)	Basic	2
Sarbanes Oxley (SOX) Section 404	On-demand	Lynn Fountain	Accounting (1 hour), Auditing (1 hour)	Basic	2
Sarbanes Oxley (SOX) Overview	On-demand	Lynn Fountain	Auditing (2 hours)	Basic	2
Accounting for Transfers of Financial Assets	On-demand	Miles Hutchinson	Accounting (2 hours)	Basic	2
Excel Chart Speed Tips: Pivot Charts (Nano Course)	On-demand	David Ringstrom	Computer Software & Applications (0.2 hour)	Basic	0.2
Excel Speed Tips: PDF Documents (Nano Course)	On-demand	David Ringstrom	Computer Software & Applications (0.2 hour)	Intermediate	0.2
Excel Lookup Functions: Function Wizard (Nano Course)	On-demand	David Ringstrom	Computer Software & Applications (0.2 hour)	Basic	0.2

Implementing Excel Spreadsheet Internal Controls	On-demand	David Ringstrom	hour) Computer Software Intermediate & Applications (2 hours)	2
Excel Nuances	On-demand	David Ringstrom	Computer Software Basic & Applications (2 hours)	2
Excel Printing and Page Layouts	On-demand	David Ringstrom	Computer Software Basic & Applications (2 hours)	2
Breaking Down Excel Formulas	On-demand	David Ringstrom	Computer Software Intermediate & Applications (2 hours)	2
Building Effective Budget Spreadsheets in Excel	On-demand	David Ringstrom	Computer Software Intermediate & Applications (2 hours)	2
Deciphering Excel Error Prompts	On-demand	David Ringstrom	Computer Software Basic & Applications (2 hours)	2
Mastering Excel's Custom Views Feature	On-demand	David Ringstrom	Computer Software Intermediate & Applications (2 hours)	2
Dealing with Duplicate Data in Excel	On-demand	David Ringstrom	Computer Software Intermediate & Applications (2 hours)	2
Excel Speed Tips: Recent Items Menu (Nano Course)	On-demand	David Ringstrom	Computer Software Basic & Applications (0.2 hour)	0.2
Professional Ethics: CMA Exam 2 - Section F	On-demand	Tom Coghlan	Regulatory Ethics Overview (2 hours)	2
Investment Decisions: CMA Exam 2 - Section E	On-demand	Tom Coghlan	Finance (3 hours) Overview	3
Enterprise Risk Management: CMA Exam 2 - Section D	On-demand	Tom Coghlan	Finance (1 hour) Overview	1
Decision Analysis: CMA Exam 2 - Section C	On-demand	Tom Coghlan	Finance (5 hours) Overview	5
Corporate Finance: CMA Exam 2 - Section B	On-demand	Tom Coghlan	Finance (10 hours) Overview	10
Financial Statement Analysis: CMA Exam 2 - Section A	On-demand	Tom Coghlan	Finance (6 hours) Overview	6
Expanding Your Use of Data Analytics for Audit	On-demand	Ken Petersen	Business Management & Organization (1 hour)	1
Internal Controls: CMA Exam Part 1 - Section E	On-demand	Tom Coghlan	Finance (3 hours) Overview	3
Cost Management: CMA Exam Review Part 1 - Section D	On-demand	Tom Coghlan	Finance (6 hours) Overview	6
Performance Management: CMA Exam Part 1 - Section C	On-demand	Tom Coghlan	Finance (6 hours) Overview	6
Planning, Budgeting, and Forecasting: CMA Exam Part 1 -Section B	On-demand	Tom Coghlan	Finance (6 hours) Overview	6